

# IM227119 - Making the Leap from iLogic to Add-Ins - or Not?

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# Welcome







# About the speaker

## Jon Balgley

Jon has worked at Autodesk since 2005, and has designed, developed and taught CAD automation technologies since the 1980's. Recent work includes Design Automation API for Inventor, Configurator 360, and iLogic.

# Learning Objectives

- Learn how to identify key indications for when to use rules versus add-ins versus class libraries
- Understand the pros and cons of each technology versus the others
- Understand the basic components and software “plumbing” required for an add-in
- Discover how easy it is to use a custom class library from iLogic rules

# Agenda

- Quick overview of iLogic strengths
- “Class libraries” – in conjunction with iLogic
- Addins
- Comparison of technologies
- Q&A

# Not on the Agenda

- Details about iLogic
- How to program
- How to use the Inventor API, in general
- Exact step-by-step's ... just highlights



# iLogic Rules Overview



# iLogic Rules Overview

## iLogic rules are VB.Net code...

- ...with some aspects hidden, for ease-of-use (e.g., “Sub Main”) ...
- ... provided with a built-in editor with “snippets”, etc., ...
- ... provided with a built-in/seamless/invisible compiler ...
- ... invoked/executed/triggered automatically ...
- ... with easy-to-use “wrappers” for some Inventor API and other .Net functions (e.g., ThisDoc, Feature.IsActive, GoExcel, etc.) ...
- ... while allowing seamless use of Inventor API and .Net functions directly ...
- ...and some minor extensions (e.g., parameters and units) ...
- Two kinds of iLogic rules:
  - Internal; stored in the IPT/IAM/IDW file.
  - External; stored in separate file



Easy to get  
started!



Tightly  
integrated with  
Inventor!



# iLogic Forms Overview

## iLogic forms ...

- ... are a simple pop-up “dialog box” (window)...
- ... have easy drag-and-drop construction
- ...support parameters, iProperties, and rules-as-buttons
- SIMPLE = LIMITED



REALLY easy to  
use!

# Pure iLogic Example

Configure (via form) x

length

22 in

width

36 in

height (overall)

12 in

hasCover

☒

coverHeight

4 in

handleType

tee ▼

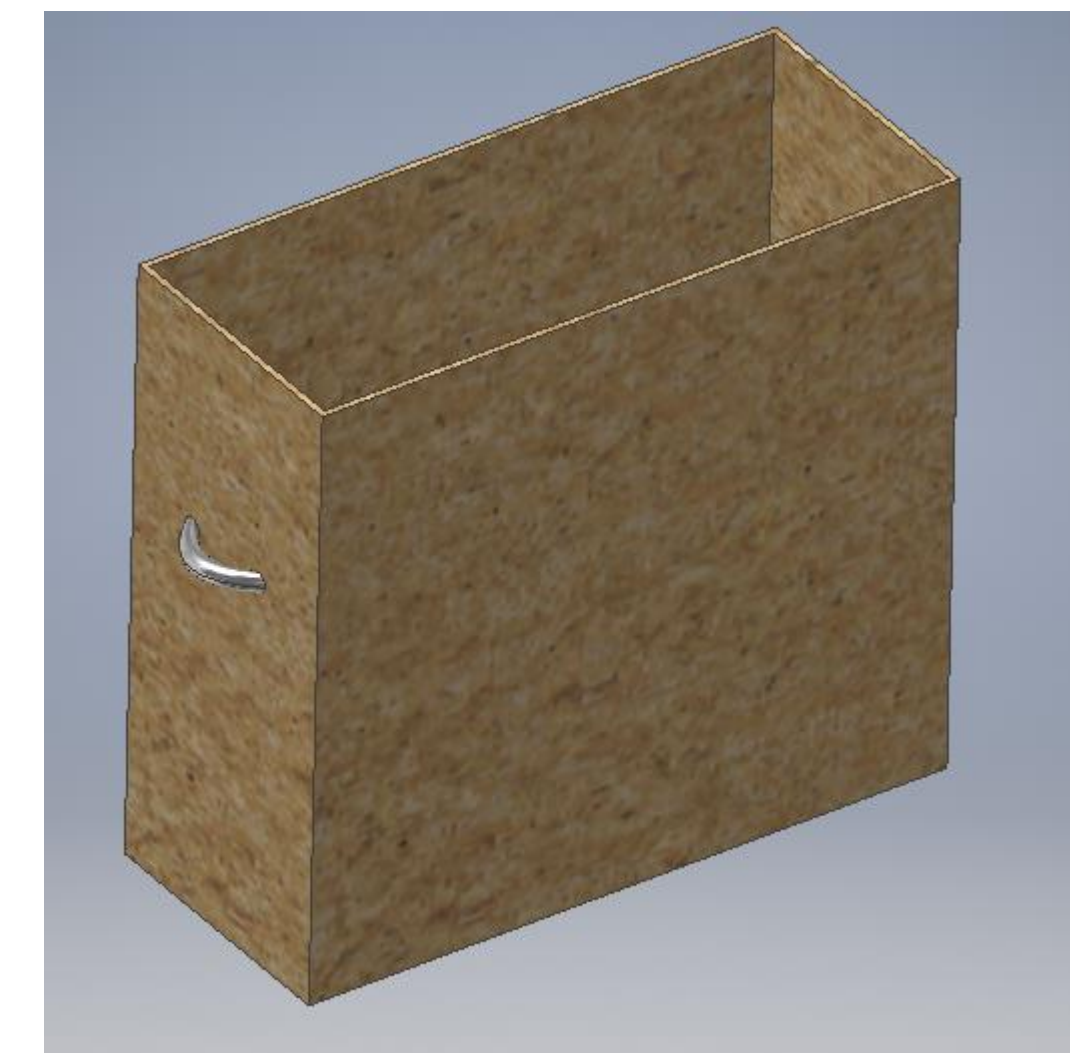
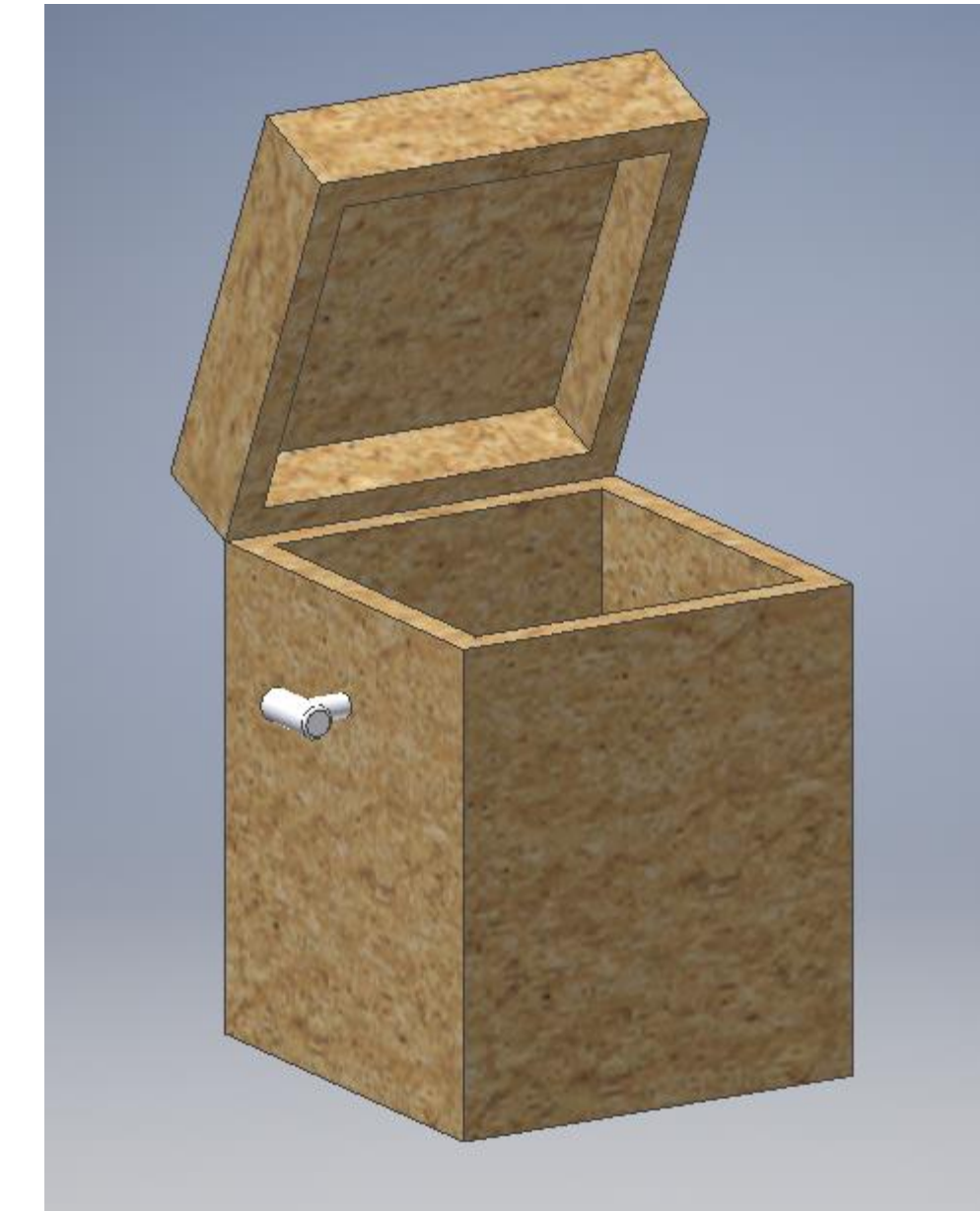
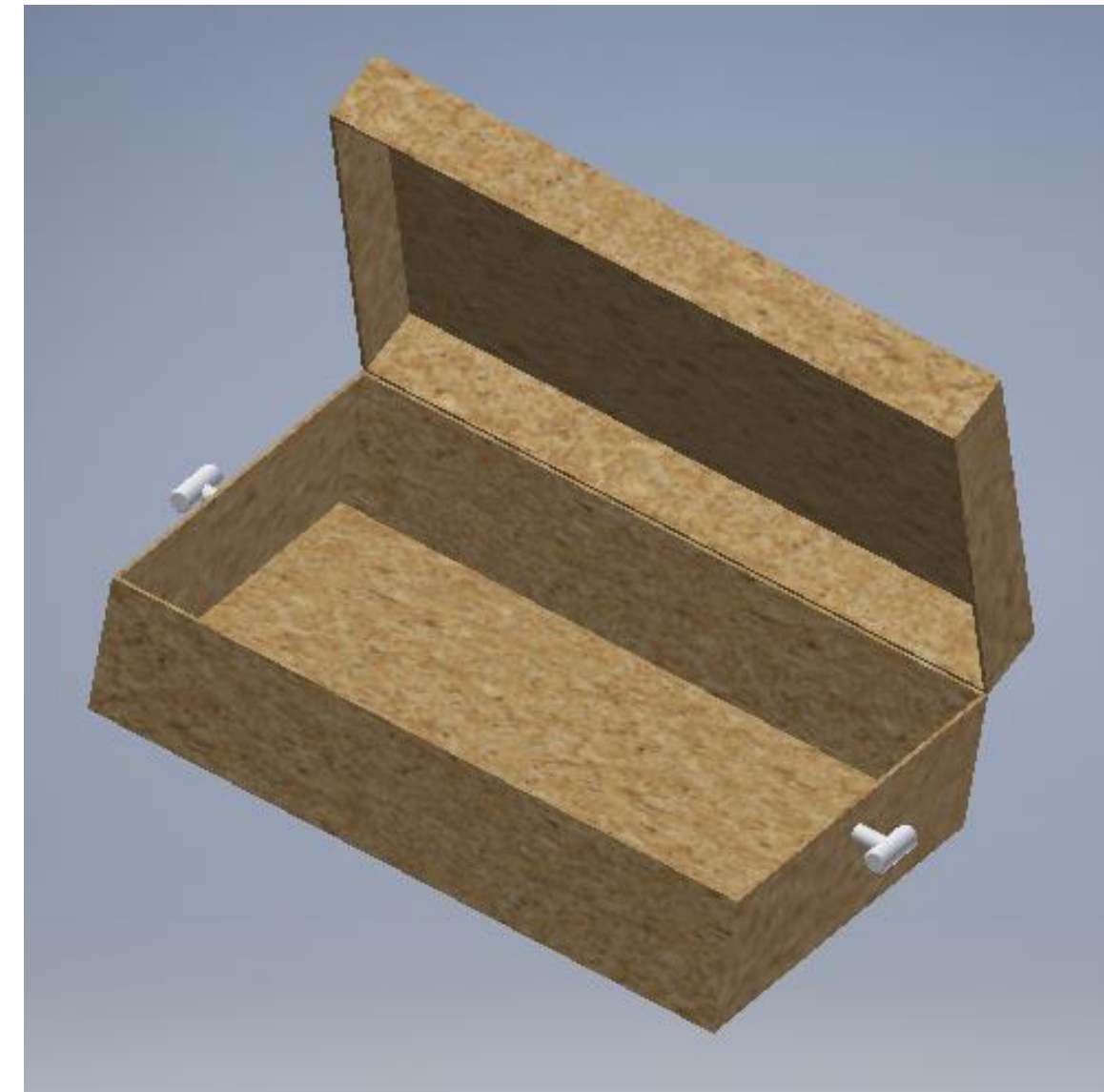
handleOffset

2 in

thickness (walls)

0.25 in

Done



# Summary

## EASY TO USE / INTEGRATED WITH INVENTOR

Everything built-in. Runs automatically.

## INTERNAL RULES IMPLY COPYING IPT/IAM/IDW'S

Copying has pro's and con's.

## EXTERNAL RULES

Choose storage location. Still “built-in” Somewhat easier to maintain & update.

## EVENTS

Another easy way to trigger rules. Different events for external rules.



# iLogic + Class Library



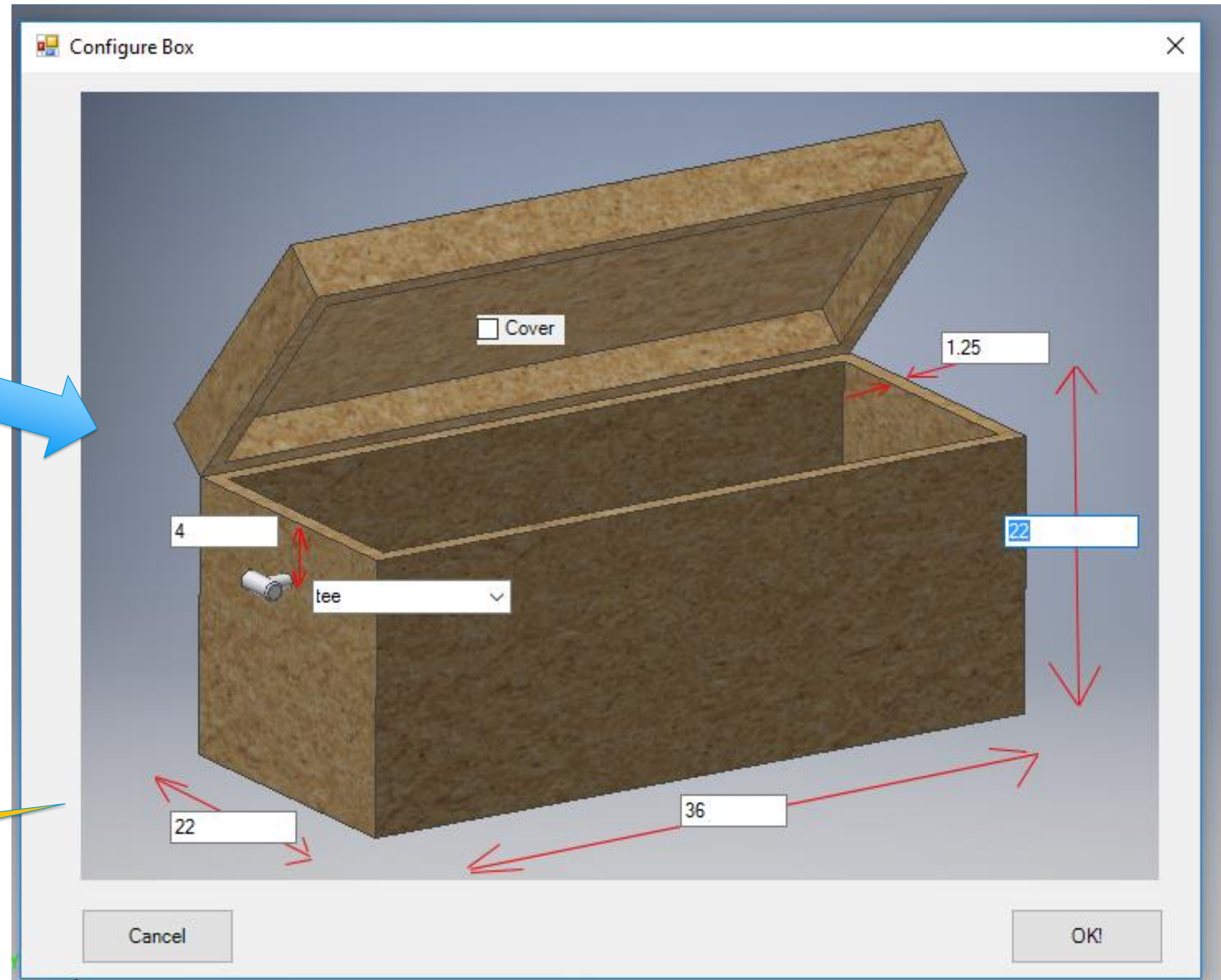


# iLogic + Class Library

Two major uses:

1. Add simple dialogs/UI ... beyond Forms, but less than Addins
  2. Write more complex code involving Inventor API (picture later)
- Easy “next step” beyond iLogic, in conjunction with iLogic

Please laugh at the terrible graphic design!



# What can a Class Library Do?

## SHOW A CUSTOM “FORM” (AKA DIALOG)

It's easy to make custom forms in Visual Studio. There are a variety of techniques.

## USE THE INVENTOR API

The API was designed/intended to be used from code libraries.

Better debugging, better environment. Visual Studio is great for larger and more complex code; iLogic Rule Editor is ~~great~~ barely adequate works OK for small things.

## BE INVOKED FROM ILOGIC

You call/invoke the class library's capabilities from iLogic.



# What is a Class Library?

## IT'S A DLL

Loaded into a “main” program

## EXPOSES PUBLIC CLASSES

These can be easily used in iLogic rules

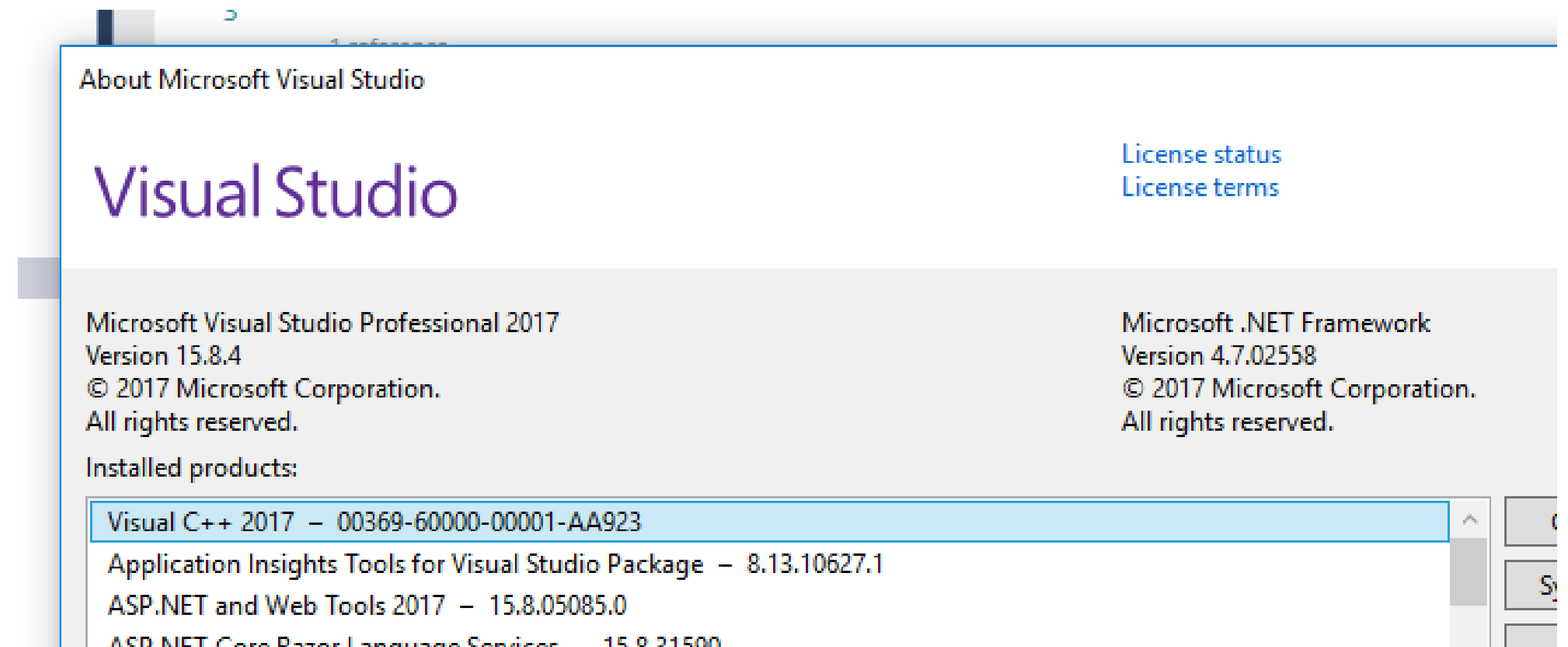
## CLASSES HAVE PROPERTIES AND METHODS

...that's how you use the classes from your rules.

# Visual Studio

Class libraries are programs!

- Get Visual Studio
- VB.Net / C# / C++
- Source control



Only the most minimal  
intro to VS today!

# 1. Using a Custom Dialog



# Rule (when complete)

New rule,  
suppressed

The screenshot shows the iLogic Rules Editor interface. The left pane lists rules for 'boxAssy.iam', with 'ConfigurationDialog' highlighted in yellow. A blue callout points to this rule with the text 'New rule, suppressed'. The middle pane shows the 'Edit Rule: ConfigurationDialog' dialog, with the 'Custom' tab selected. The right pane shows the rule's logic, which includes a call to 'addreference' and a series of property assignments for a 'dlg' object.

```
addreference "myclasslib_01"

iLogicVb.UpdateWhenDone = True

Dim dlg As New MyClassLib_01.BigDialog

dlg.dHeight = height
dlg.dWidth = width
dlg.dLength = length
dlg.Thickness = thickness
dlg.HandleOffset = handleOffset
dlg.handleTypes = MultiValue.List("handleType")
dlg.HandleType = handleType
dlg.HasCover = hasCover

Dim result = dlg.ShowDialog()

If (result = System.Windows.Forms.DialogResult.OK) Then
```

# Rule: Using a Custom Dialog

Add reference

Make instance

Push values in

Show to user  
(form\_load, ok\_click)

Pull values out

All other triggered  
rules run

```
addreference "myclasslib_01"

Dim dlg As New MyClassLib_01.BigDialog

dlg.dHeight = height
dlg.dWidth = width
dlg.dLength = length
dlg.Thickness = thickness
dlg.HandleOffset = handleOffset
dlg.handleTypes = MultiValue.List("handleType")
dlg.HandleType = handleType
dlg.HasCover = hasCover

Dim result = dlg.ShowDialog()

If (result = System.Windows.Forms.DialogResult.OK) Then
    height = dlg.dHeight
    width = dlg.dWidth
    length = dlg.dLength
    thickness = dlg.Thickness
    handleOffset = dlg.HandleOffset
    handleType = dlg.handleType
    hasCover = dlg.HasCover
End If
```

# Start New Project

Language / type

Class Library

Name

Source Control

The screenshot shows the 'New Project' dialog in Visual Studio. The left sidebar shows the project structure with 'Visual Basic' expanded and 'Windows Desktop' selected. The main list shows various project templates, with 'Class Library (.NET Framework)' highlighted. The right pane shows details for the selected project type. The bottom section contains fields for project name, location, solution, and framework, along with checkboxes for 'Create directory for solution' and 'Add to Source Control'.

**New Project**

Sort by: Default

Search (Ctrl+E)

Icon	Project Name	Language
	WPF App (.NET Framework)	Visual Basic
	Windows Forms App (.NET Framework)	Visual Basic
	Console App (.NET Framework)	Visual Basic
	<b>Class Library (.NET Framework)</b>	<b>Visual Basic</b>
	Windows Service (.NET Framework)	Visual Basic
	Empty Project (.NET Framework)	Visual Basic
	WPF Browser App (.NET Framework)	Visual Basic
	WPF User Control Library (.NET Framework)	Visual Basic
	WPF Custom Control Library (.NET Framework)	Visual Basic
	Windows Forms Control Library (.NET Framework)	Visual Basic

Not finding what you are looking for?  
[Open Visual Studio Installer](#)

Name: MyClassLibrary

Location: C:\Users\balglej\source\repos [Browse...](#)

Solution: Create new solution

Solution name: MyClassLibrary

Framework: .NET Framework 4.6.1

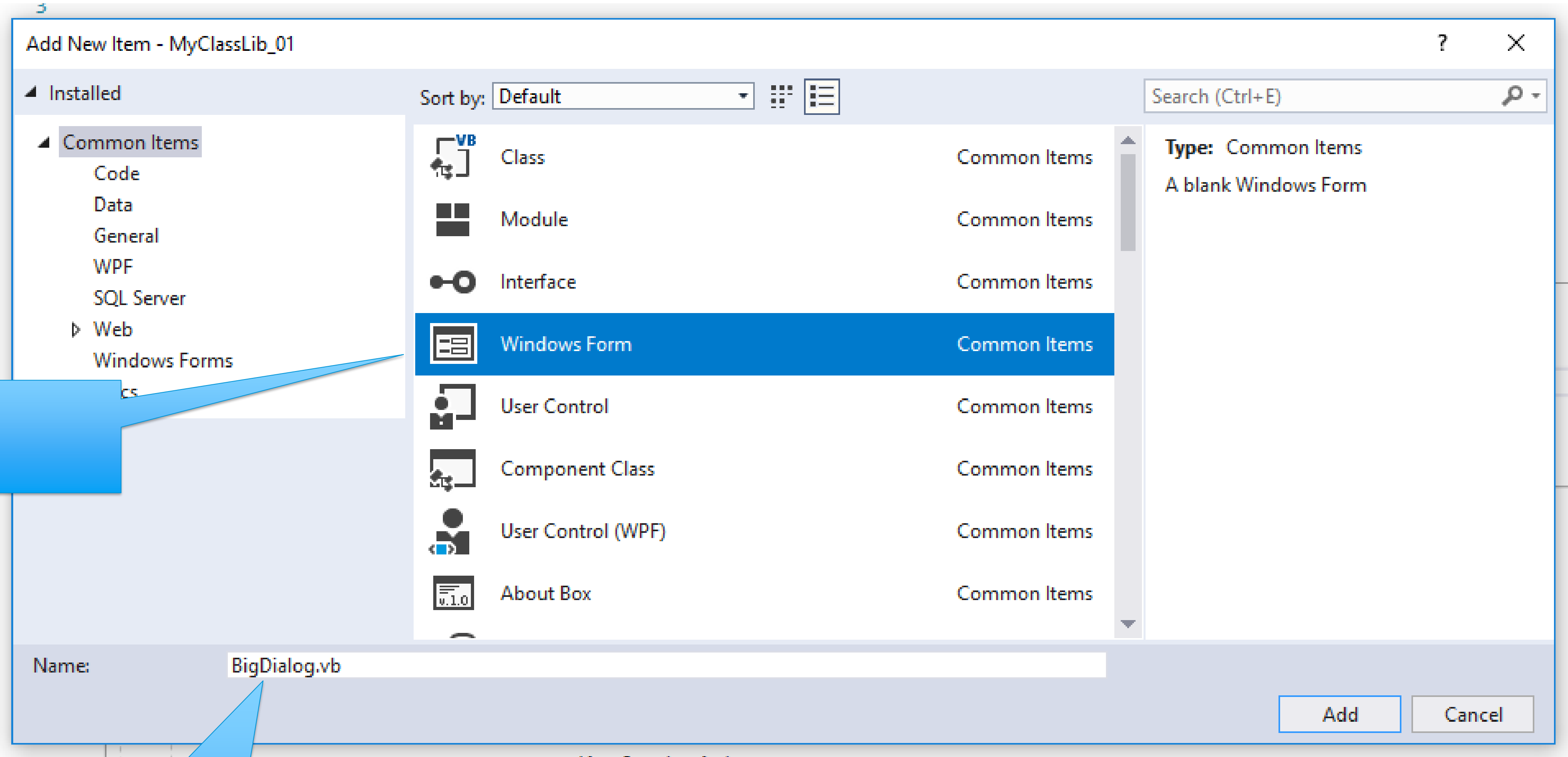
☒ Create directory for solution

☐ Add to Source Control

OK Cancel



# Add New Item (form)



Form

Name

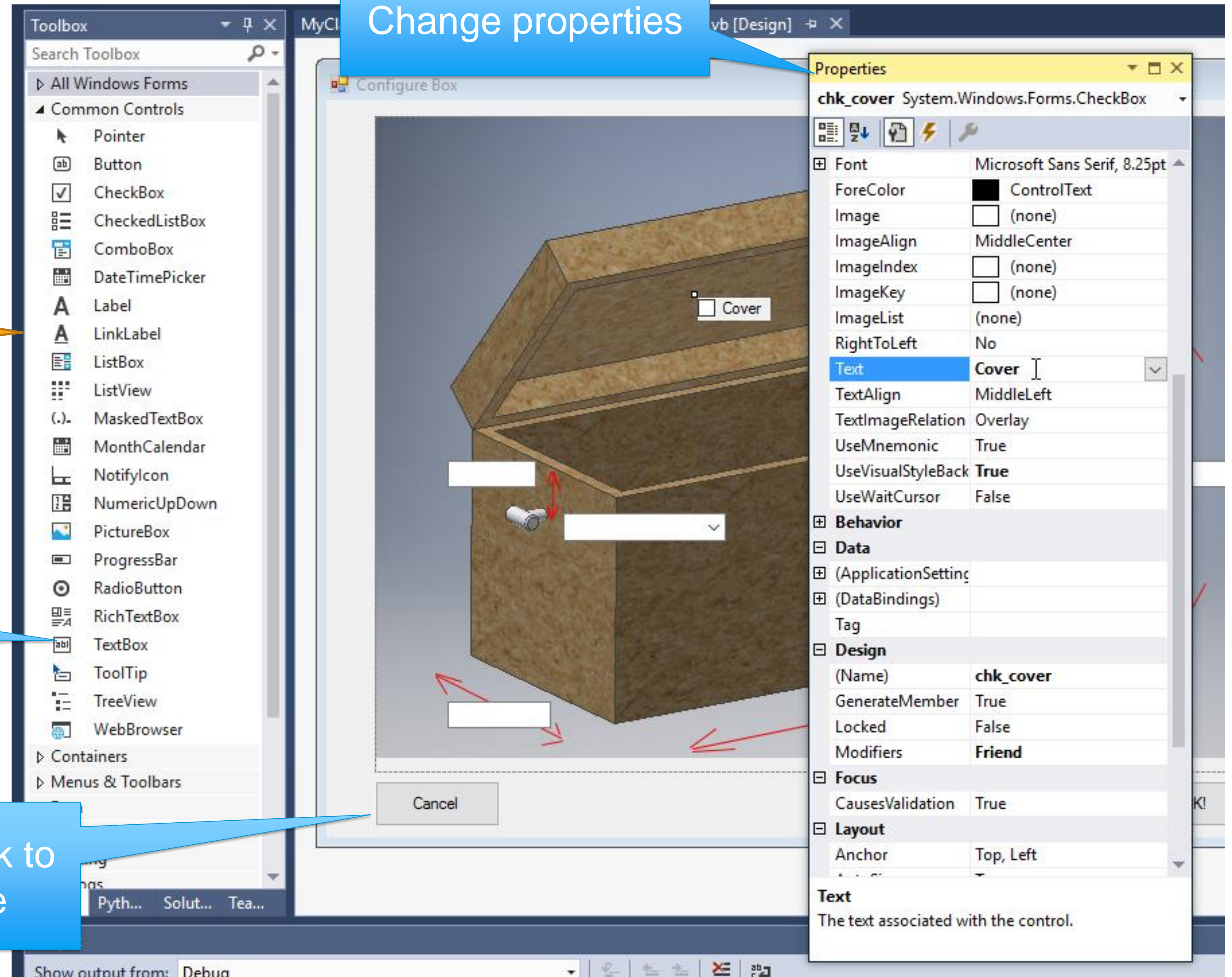
# Design the Form

Using old-style  
“WinForms” for simplicity,  
and similarity to iLogic  
Forms

Drag in new controls

Double-click to  
edit code

Change properties



# Define Properties on Form Class

The screenshot displays the Visual Studio IDE with the following components:

- Solution Explorer:** Shows the project 'MyClassLib\_01' containing files 'My Project', 'References', 'Resources', 'boxAssy.png', 'BigDialog.vb', and 'GeomTool.vb'. 'BigDialog.vb' is selected.
- Code Editor:** Displays the code for 'MyClassLib\_01'. The code defines a 'Public Class BigDialog' with private fields 'm\_handleTypes As ArrayList' and 'm\_ht As String'. It then defines several public properties: 'dWidth As Double', 'dHeight As Double', 'dLength As Double', 'HandleType As String', 'HasCover As Boolean', 'HandleOffset As Double', 'Thickness As Double', and a 'Public WriteOnly Property handleTypes As ArrayList'.
- Properties Window:** A blue callout labeled 'Properties' points to this window, which lists the defined properties and their reference counts: 'dWidth' (2 references), 'dHeight' (2 references), 'dLength' (2 references), 'HandleType' (1 reference), 'HasCover' (2 references), 'HandleOffset' (2 references), 'Thickness' (2 references), and 'handleTypes' (0 references).

iLogic rule will push/pull values using these properties

# Implement Events

Form is shown –  
populate controls  
from properties

```
--  
46  
47  
48  
49  
50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60  
61  
62  
0 references  
Private Sub BigDialog_Load(sender As Object, e As EventArgs) Handles MyBase.Load  
    'Main dimensions  
    txt_Length.Text = dLength  
    txt_Width.Text = dWidth  
    txt_Height.Text = dHeight  
    txt_handleOffset.Text = HandleOffset  
    txt_thickness.Text = Thickness  
  
    'Handles  
    cmb_handle.Items.Clear()  
    For Each item In m_handleTypes  
        cmb_handle.Items.Add(item)  
    Next item  
  
    'Cover  
    chk_cover.Checked = HasCover  
End Sub
```

User clicks 'ok' --  
populate properties  
from controls

```
30  
31  
32  
33  
34  
35  
36  
37  
38  
39  
40  
41  
42  
43  
44  
0 references  
Private Sub btn_OK_Click(sender As Object, e As EventArgs) Handles btn_OK.Click  
    Try  
        dHeight = Double.Parse(txt_Height.Text)  
        dLength = Double.Parse(txt_Length.Text)  
        dWidth = Double.Parse(txt_Width.Text)  
        HandleOffset = Double.Parse(txt_handleOffset.Text)  
        Thickness = Double.Parse(txt_thickness.Text)  
    Catch  
        MsgBox("Something wasn't numeric")  
        Me.DialogResult = Windows.Forms.DialogResult.Abort  
        Exit Sub  
    End Try  
  
    Me.Hide()  
End Sub
```



# Access Rule from Forms Tab (!)

1. Forms Tab  
\*is\* a form,  
can "edit" it

Ordinary form already listed

Add Form

Edit

Paste Form

Forms And Rules Editor

Rules

Rules

DimRangeCheck

ChangeHandleType

ToggleCover

ChangeDimsOfBox

SetupHandleTypes

ShowVersion

ConfigurationDialog

logo

External Rules

SetProjectNumber

Label	Inventor Name
iLogicBrowserUiFormSpecification	
Configure (via form)	
Configure (via VB.net dialog)	ConfigurationDialog

Properties

Configure (via VB.net dialog) Rule

(Name)

Rule Name

Label

Appearance

Image

Show Text

Tooltip

ConfigurationDialog

Configure (via VB.net dialog)

☐

True

Rule

2. Add as  
button

3. Rule appears on  
Forms tab

Component Position Relation

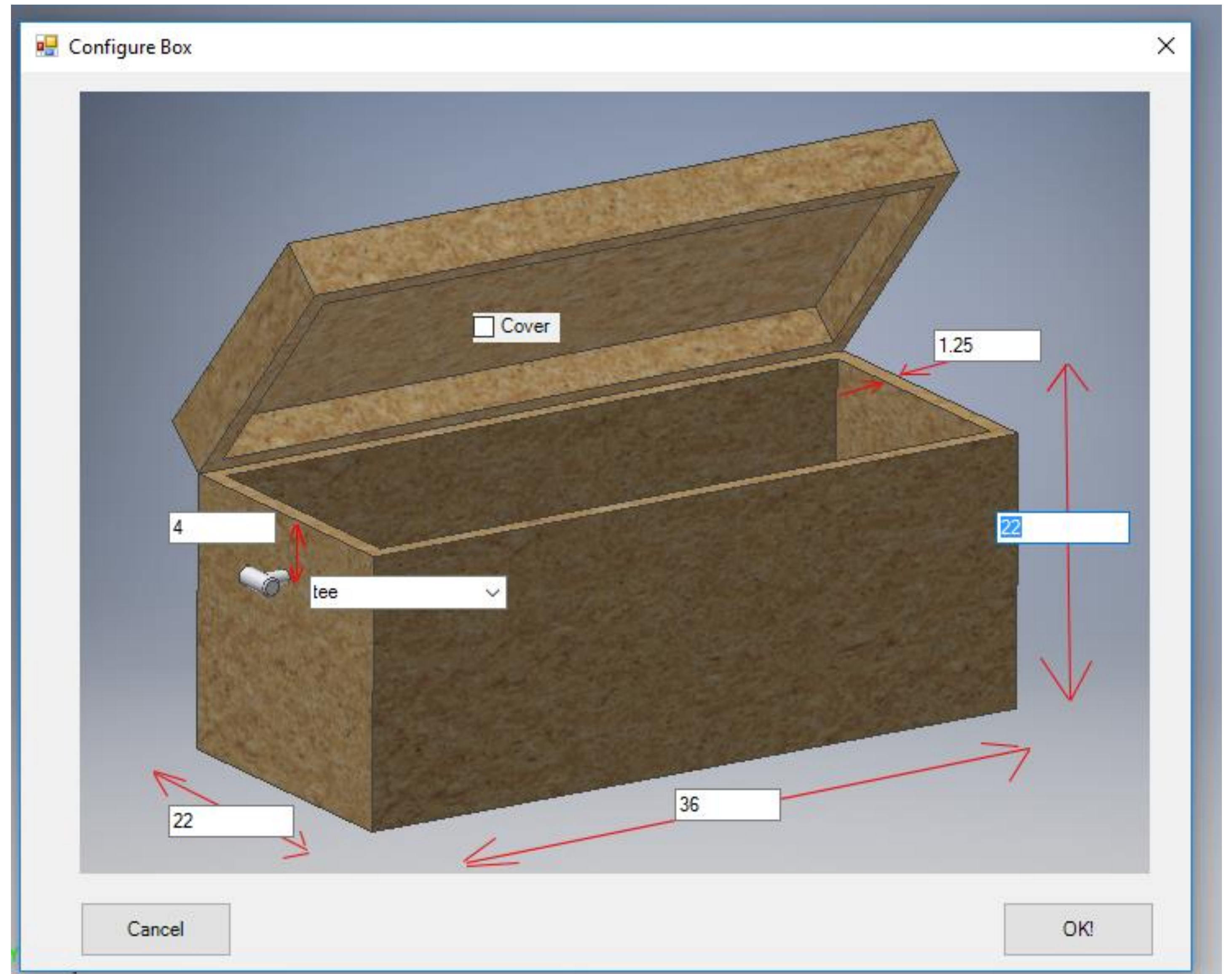
Model iLogic X +

Rules Forms Global Forms External Rules

Configure (via form)

Configure (via VB.net dialog)

Success!



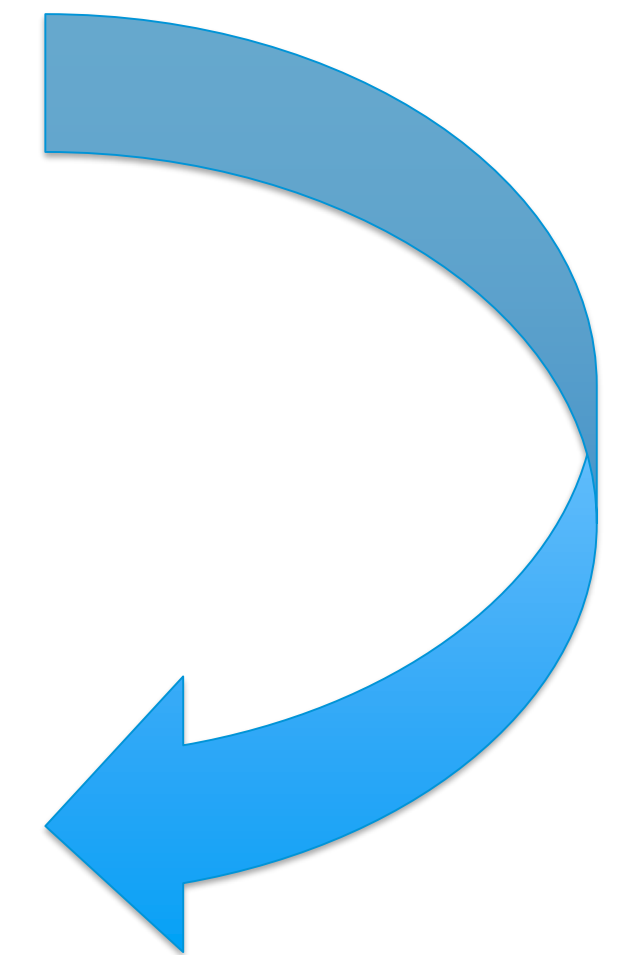
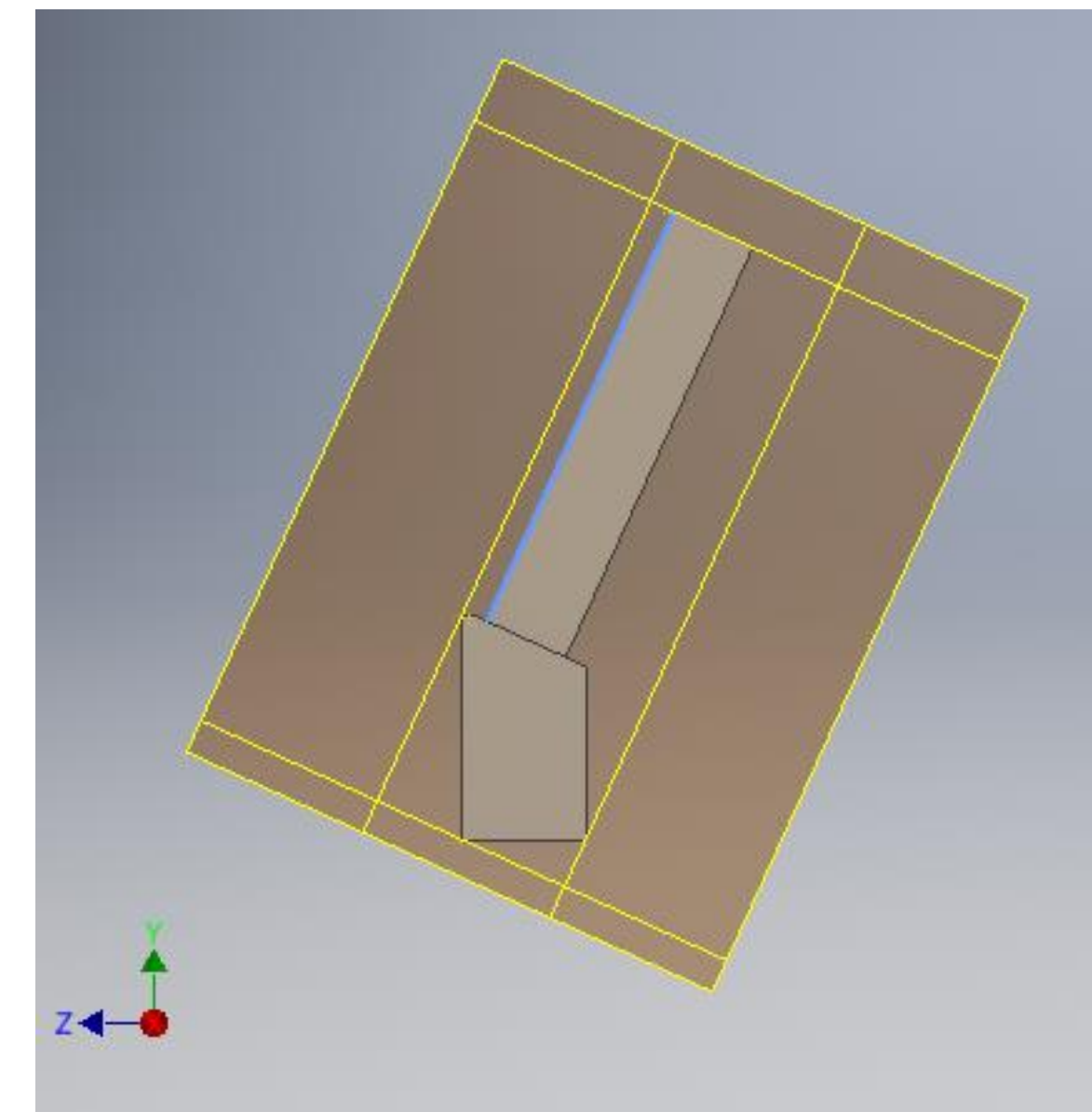
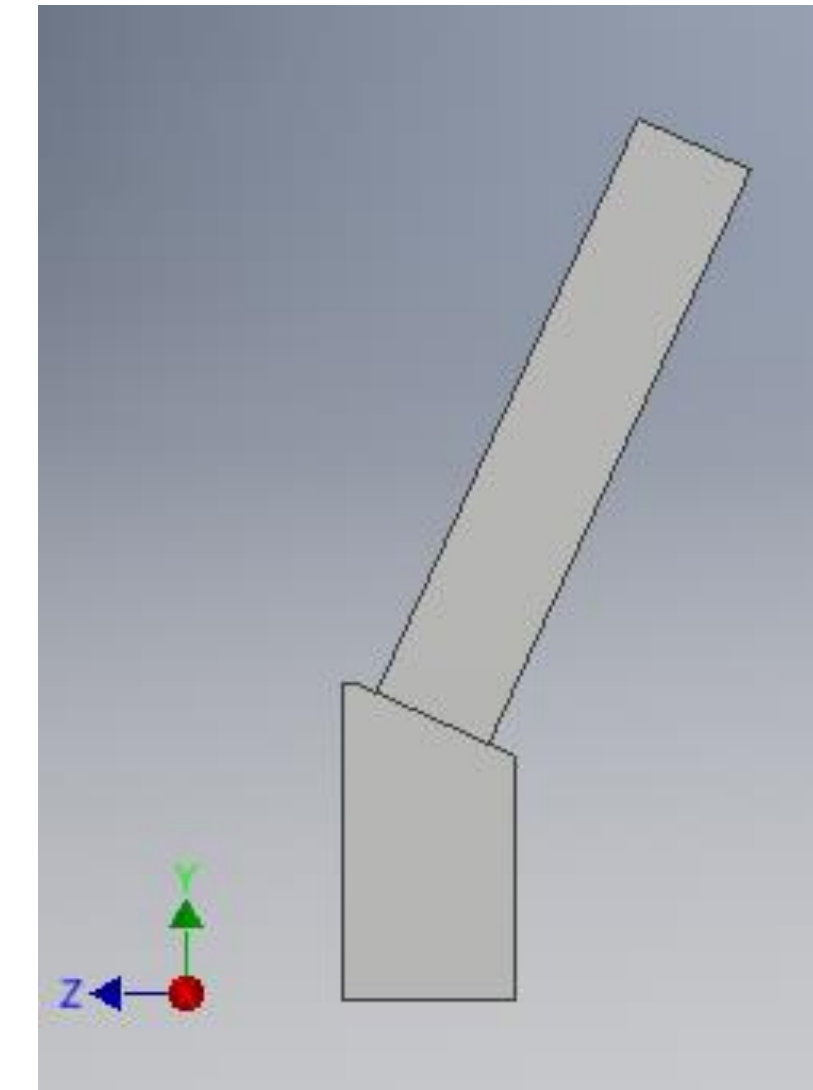
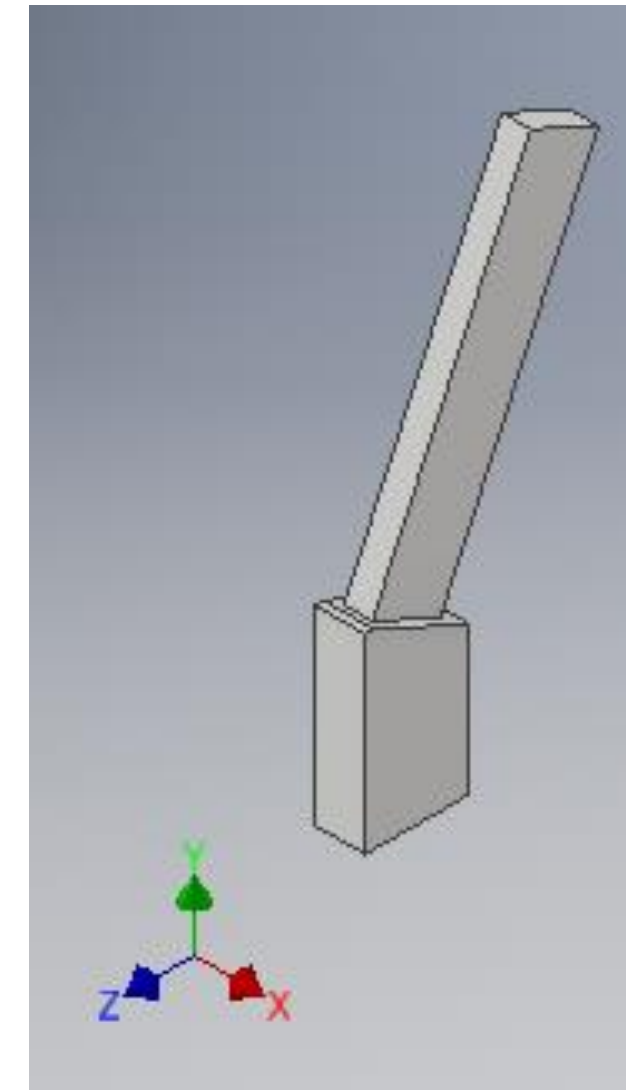
## 2. Using the Inventor API More Deeply

# Problem: Oriented Bounding Box

- Allow user to select linear edge
- Create workplanes at "far points"
- Find orthogonal directions
- Create workplanes at those "far points"

## Plan

- Use existing Inventor API "farpoint" method.
- Make class & method to generate wp's
- Do simple edge-selection from rule
- Call method from rule





# Rule (when complete)

Add reference

Use API for simple selection

Confirm selection is an Edge

Get (unit) vector from edge

Make instance of class, call "entry point" method

```
addreference "myclasslib_01"

Dim oTG As TransientGeometry = ThisApplication.TransientGeometry

Dim ss As SelectSet = ThisDoc.Document.SelectSet
If (ss.Count <> 1) Then
    MessageBox.Show("Please select a linear edge first")
    Exit Sub
Else
    'Assume it's a linear edge for now
    Dim edge As edge = ss(1)
    If (edge Is Nothing) Then
        MessageBox.Show("Please select a linear edge first")
        Exit Sub
    Else
        Dim vec As UnitVector = edge.Geometry.direction

        Dim geom As New MyClassLib_01.GeomTool(ThisApplication)
        geom.ShowBoundsAlongVector(ThisDoc.Document, vec.AsVector)
    End If
End If
```

# Add New Item (Class)

Class Library

Name

▼ Installed

▼ Common Items

Code

Data

General

WPF

SQL Server

▶ Web

Windows Forms

Graphics

▶ Online

Sort by: Default

VB

Class

Common Items

Module

Common Items

Interface

Common Items

Component Class

Common Items

VB

Code File

Common Items

COM Class

Common Items

Type: Common Items

An empty class definition

Name:

GeomTool.vb

Add

Cancel

# Class / Method

Add reference

Class name and access

Member variables

Constructor

Entry point

Helper methods

GeomTool.vb | BigDialog.vb | MyClassLib\_01 | MyClass\_01.vb | BigDialog.vb

MyClassLib\_01 | GeomTool

```
1 Imports Inventor
2
3
4 Public Class GeomTool
5
6     Private m_app As Application
7     Private m_tg As TransientGeometry
8
9     Private m_doc As PartDocument
10    Private m_pcd As PartComponentDefinition
11    Private m_body As SurfaceBody
12
13
14    Public Sub New(app As Application) ...
15
16
17
18
19    Public Sub ShowBoundsAlongVector(doc As PartDocument, vDir As Vector) ...
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36    Private Sub ShowBoundsAlongVector_internal(vDir As Vector, v ...
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
54
55
56
57
58
59
60    ' Return an arbitrary vector perpendicular to 'v' ...
61
62    Public Function Perpendicular(v As Vector) As Vector ...
63
64
65
66
67
68
69
70
71
72
73
74
75
76
77
78
79
80
81
82
83
84
85
86
87
88 End Class
89
```



# Class Constructor

Pass in API object

Hold onto  
convenient objects

```
13  
14 0 references  
15 Public Sub New(app As Application)  
16     m_app = app  
17     m_tg = m_app.TransientGeometry  
18 End Sub
```

# Entry Point Method – Call the helpers

```
0 references
19 Public Sub ShowBoundsAlongVector(doc As PartDocument, vDir As Vector)
20
21     m_doc = doc
22     m_pcd = m_doc.ComponentDefinition
23     Dim bodies As SurfaceBodies = m_pcd.SurfaceBodies
24     m_body = bodies(1)
25
26     Dim vPerp As Vector = Perpendicular(vDir)
27     Dim vCross As Vector
28     vCross = vDir.CrossProduct(vPerp)
29
30     ShowBoundsAlongVector_internal(vDir, vPerp, vCross)
31     ShowBoundsAlongVector_internal(vPerp, vCross, vDir)
32     ShowBoundsAlongVector_internal(vCross, vDir, vPerp)
33
34 End Sub
```

Pass in important  
data

Find and hold key  
data

Compute other two  
orthogonal vectors

Call helper 3x

# Helper Method – Creates one pair

Convert to  
unit vec

Can't scale  
unit vector!

Wants unit vector!

Get the far-points

Add workplanes  
(vDir is 'normal')

Add workpoints

```
3 references
36 Private Sub ShowBoundsAlongVector_internal(vDir As Vector, vPerp As Vector, vCross As Vector)
37
38 Dim unitDir As UnitVector = vDir.AsUnitVector
39 Dim revDir As Vector = vDir.Copy
40 revDir.ScaleBy(-1)
41 Dim revUnitDir As UnitVector = revDir.AsUnitVector
42
43 Dim pt1 As Point = m_tg.GetFarthestPoint(m_body, unitDir)
44 Dim pt2 As Point = m_tg.GetFarthestPoint(m_body, revUnitDir)
45
46 Dim wp1, wp2 As WorkPlane
47 wp1 = m_pcd.WorkPlanes.AddFixed(pt1, vPerp.AsUnitVector, YAxis:=vCross.AsUnitVector)
48 'wp1.Name = "wp1"
49 wp1.AutoResize = True
50
51 wp2 = m_pcd.WorkPlanes.AddFixed(pt2, vPerp.AsUnitVector, YAxis:=vCross.AsUnitVector)
52 'wp2.Name = "wp2"
53 wp2.AutoResize = True
54
55 m_pcd.WorkPoints.AddFixed(pt1)
56 m_pcd.WorkPoints.AddFixed(pt2)
57
58 End Sub
```

# Helper Method

Use the web!

Maybe should have been Private?

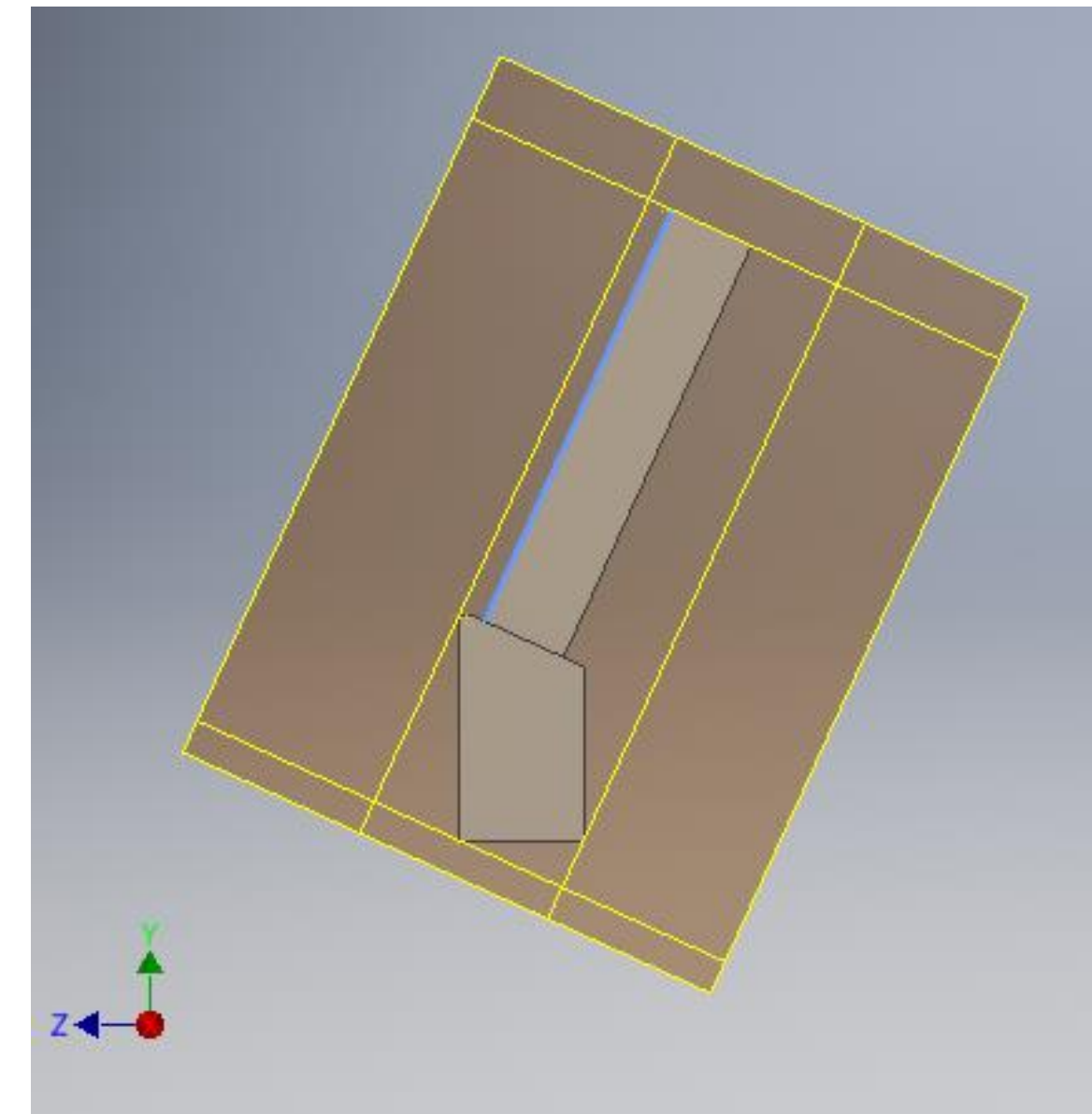
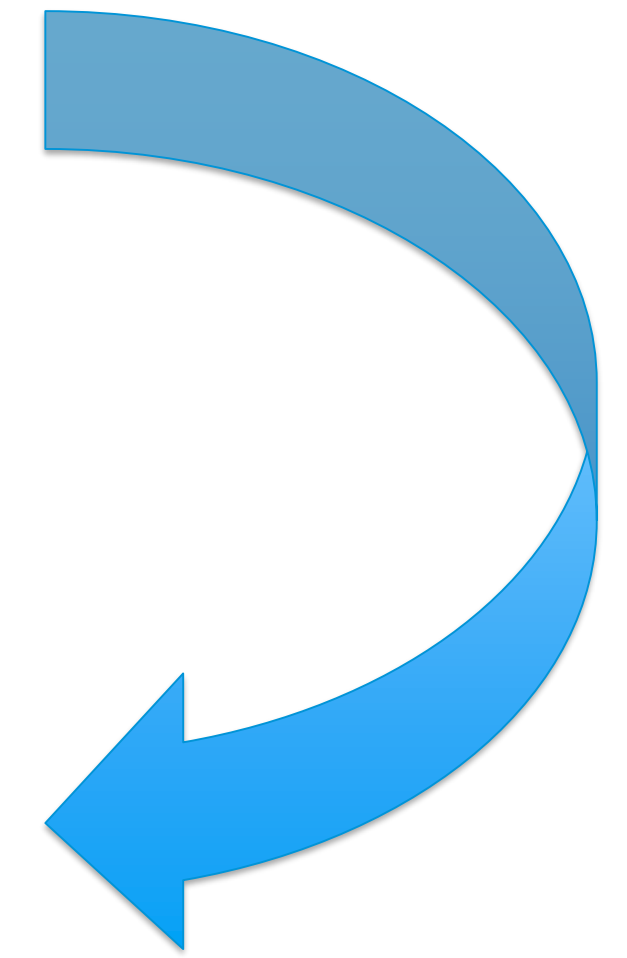
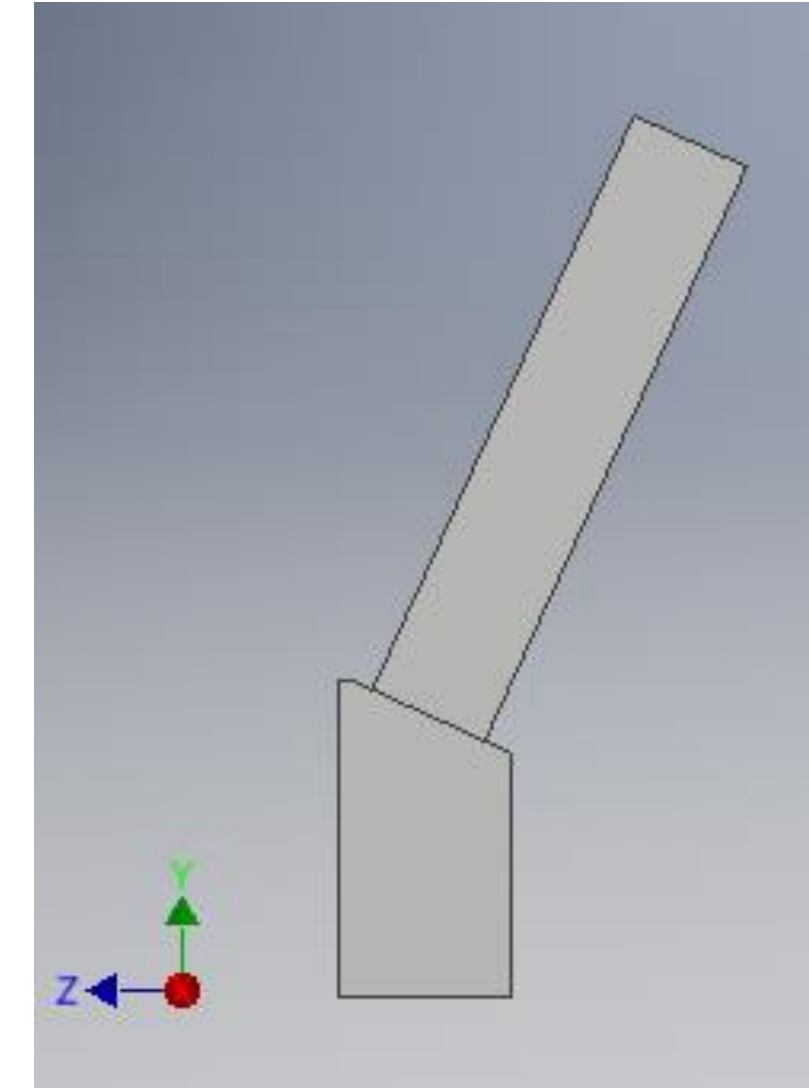
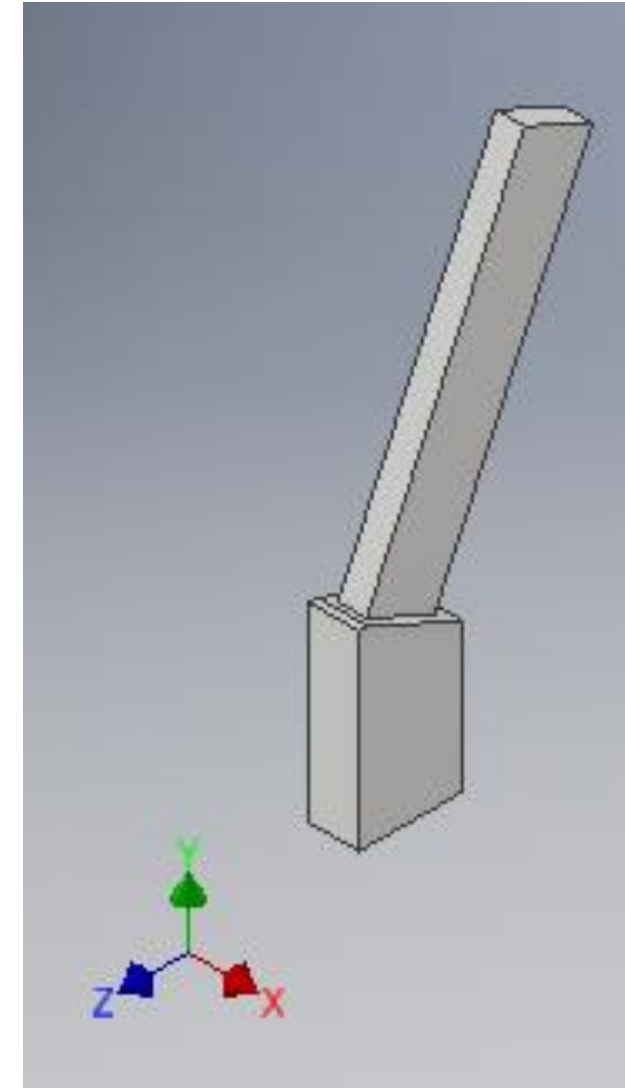
```
60 'Return an arbitrary vector perpendicular to 'v'
61 'Based on: https://codereview.stackexchange.com/questions/43928/algorithm-to-get-an-arbitrary-perpendicular-vector
1reference
62 Public Function Perpendicular(v As Vector) As Vector
63
64     ' x = y = z = 0 Is Not an acceptable solution
65     If ((v.X = v.Y) And (v.Y = v.Z) And (v.Z = 0)) Then
66         Throw New System.Exception("zero-vector")
67     End If
68
69     'If one Then dimension Is zero, this can be solved by setting that To
70     'non-zero And the others To zero. Example: (4, 2, 0) lies In the
71     'x-y-Plane, so (0, 0, 1) Is orthogonal To the plane.
72
73     If v.X = 0 Then
74         Return m_tg.CreateVector(1, 0, 0)
75     ElseIf v.Y = 0 Then
76         Return m_tg.CreateVector(0, 1, 0)
77     ElseIf v.Z = 0 Then
78         Return m_tg.CreateVector(0, 0, 1)
79     Else
80         ' arbitrarily Set a = b = 1
81         ' Then the equation simplifies To
82         ' c = -(x + y)/z
83         Return m_tg.CreateVector(1, 1, -1.0 * (v.X + v.Y) / v.Z)
84     End If
85
86 End Function
```

Uses member variable

Enough complexity to want a debugger!



Works!

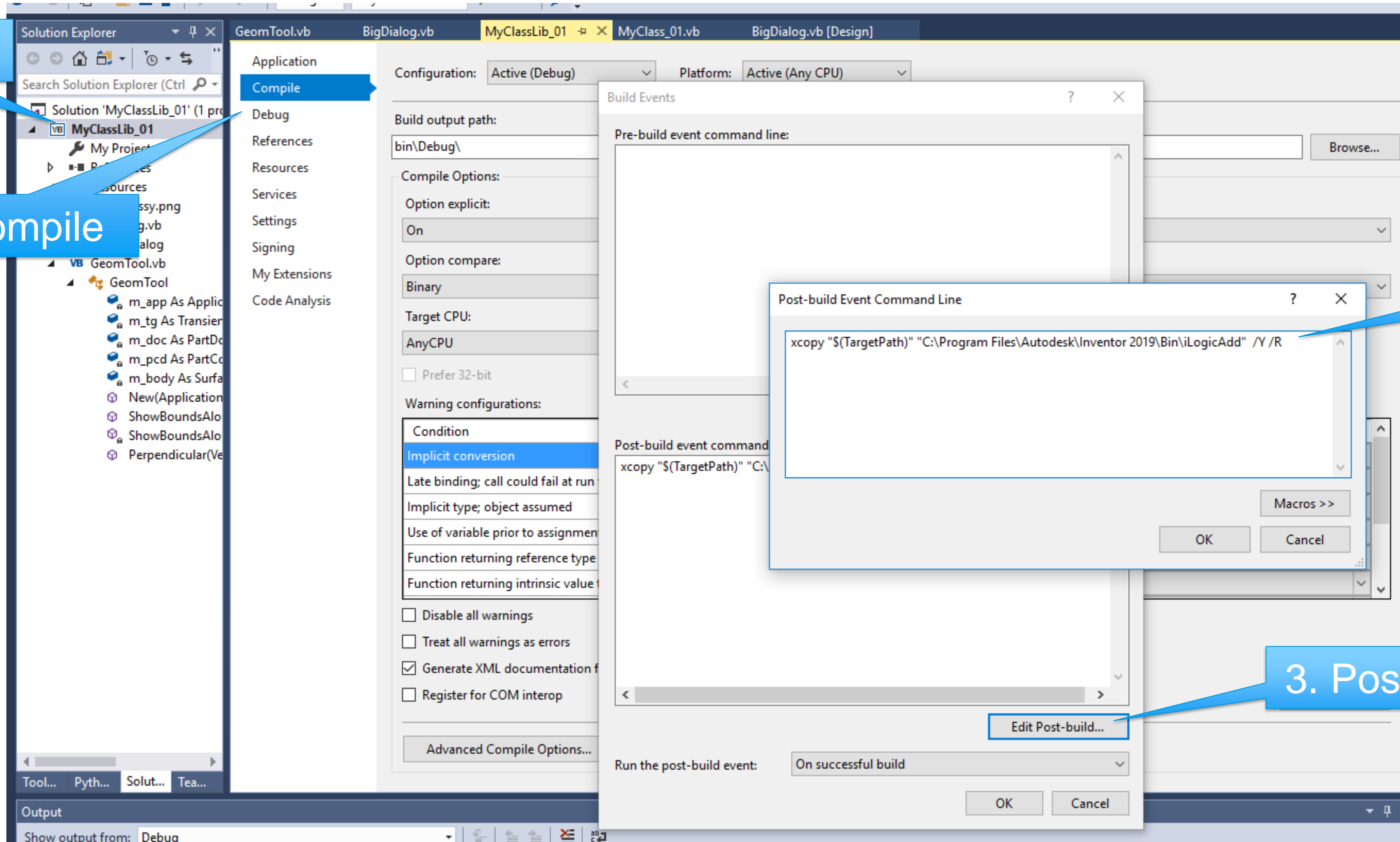


# Key Details: DLL Location

- Install DLL here: **C:\Program Files\Autodesk\Inventor 2019\Bin\iLogicAdd**
- Put DLL there on every build:

1. Properties

2. Compile



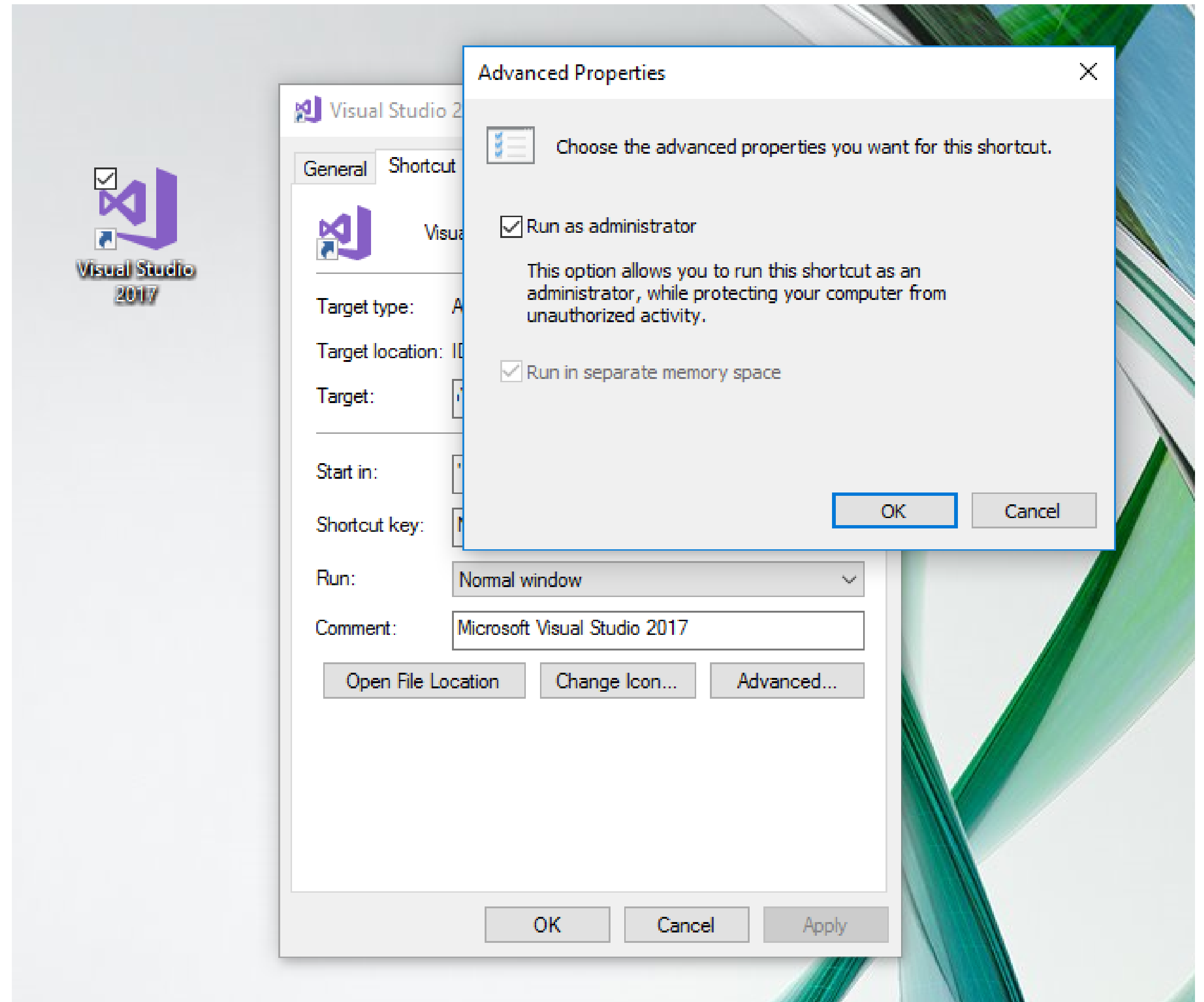
5. Needs 'admin' privileges, so...

4. xcopy

3. Post-build

# Key Details: Admin Shortcut

- Create shortcut to VS on desktop
- Properties...
- Advanced...
- Select "Run as administrator"
- Always run VS from this shortcut...
- ...then the post-build xcopy will work.

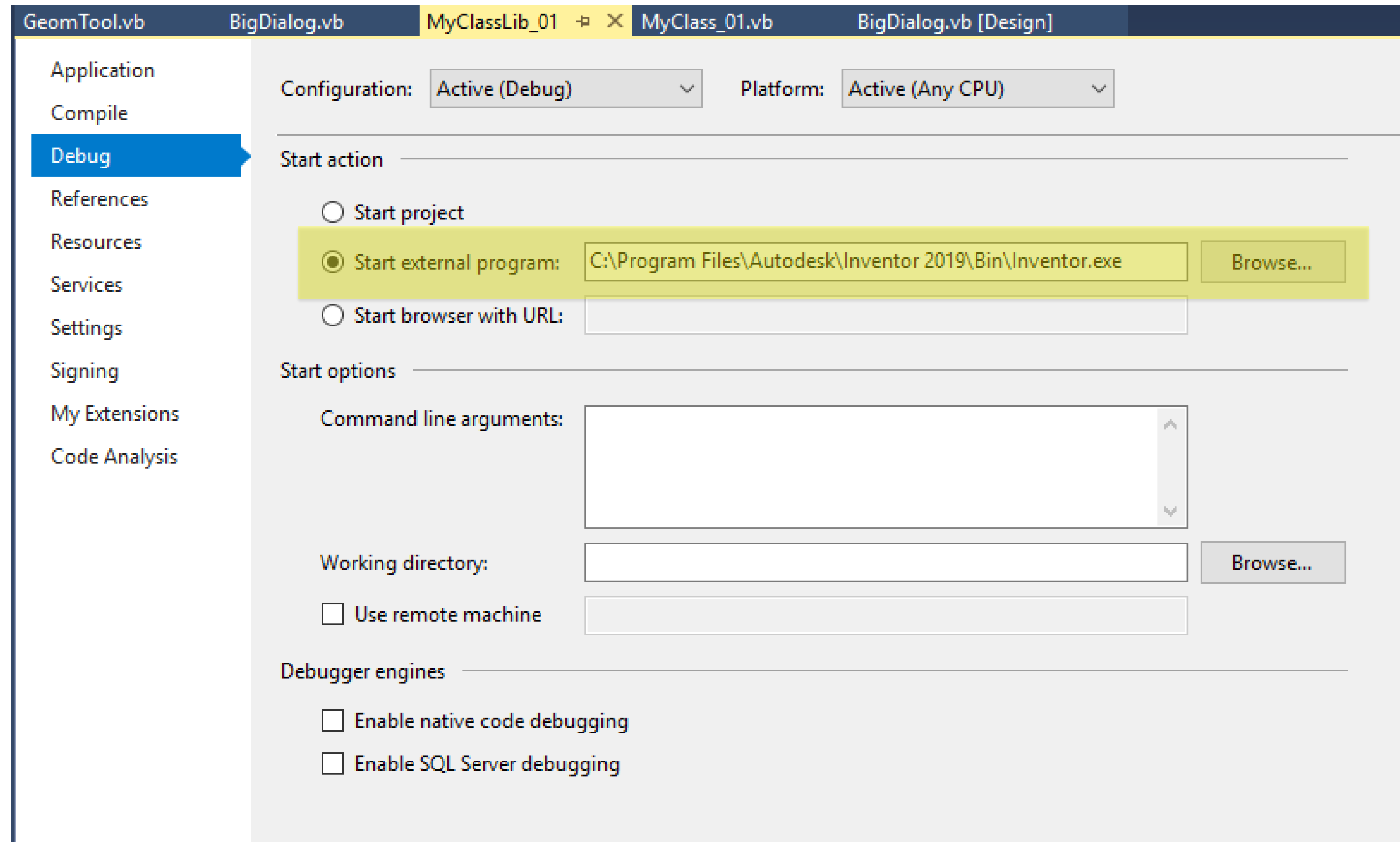


# Key Details: Startup App

- Project Properties...
- Debug tab...
- Start action...
- Select "Start external program"
- Browse to "inventor.exe" in the Program Files folder.

Then pressing "F5" in VS will:

- Build/rebuild as necessary
- "Install" DLL to required folder
- start Inventor
- Be ready for breakpoints/exceptions





# Side Note: Setting Breakpoints

- You can set breakpoints in your class library code, as normal for Visual Studio
- When you hit the breakpoint, you'll find the code for your iLogic rule on the stack too! You can step through this code.
- When working in Visual Studio like this, you can even insert a "break" [sic] statement in an iLogic rule, to cause the debugger to stop (unconditionally) at that point.
- You may have to press "F10" if Visual Studio complains about not-finding rule "glue" code.

Click here to set breakpoint

Name	Type
Me	{MyClassLib_01.GeomTool}
pt1	{Inventor.Point}
Interface View	Expanding will show discovered interfaces
Dynamic	Expanding will evaluate all members dyna...
X	-3.3020867852791591
Y	42.555346769815849
Z	-14.254484119673373
pt2	{Inventor.Point}
Interface View	Expanding will show discovered interfaces
Dynamic	Expanding will evaluate all members dyna...
X	-4.0153910923669862
Y	0.0
Z	0.0
revDir	{Inventor.Vector}
revUnitDir	{Inventor.UnitVector}
unitDir	{Inventor.UnitVector}
vCross	{Inventor.Vector}
vDir	{Inventor.Vector}
vPerp	{Inventor.Vector}
wp1	Nothing
wp2	Nothing

Use "Dynamic" to see properties of API objects

Rule on stack

Name	Location
myclasslib_01.dll!MyClassLib_01.GeomTool.ShowBoundsAlongVector_internal(I...	...
myclasslib_01.dll!MyClassLib_01.GeomTool.ShowBoundsAlongVector(Inventor....	...
Osic2Iwg!ThisRule.Main() Line 29	...
Autodesk.iLogic.Exec.dll!Autodesk.iLogic.Exec.AppDomExec.ExecRuleInAssemb...	...

# Side Note: Setting Breakpoints in Rules

We're in Visual Studio here!

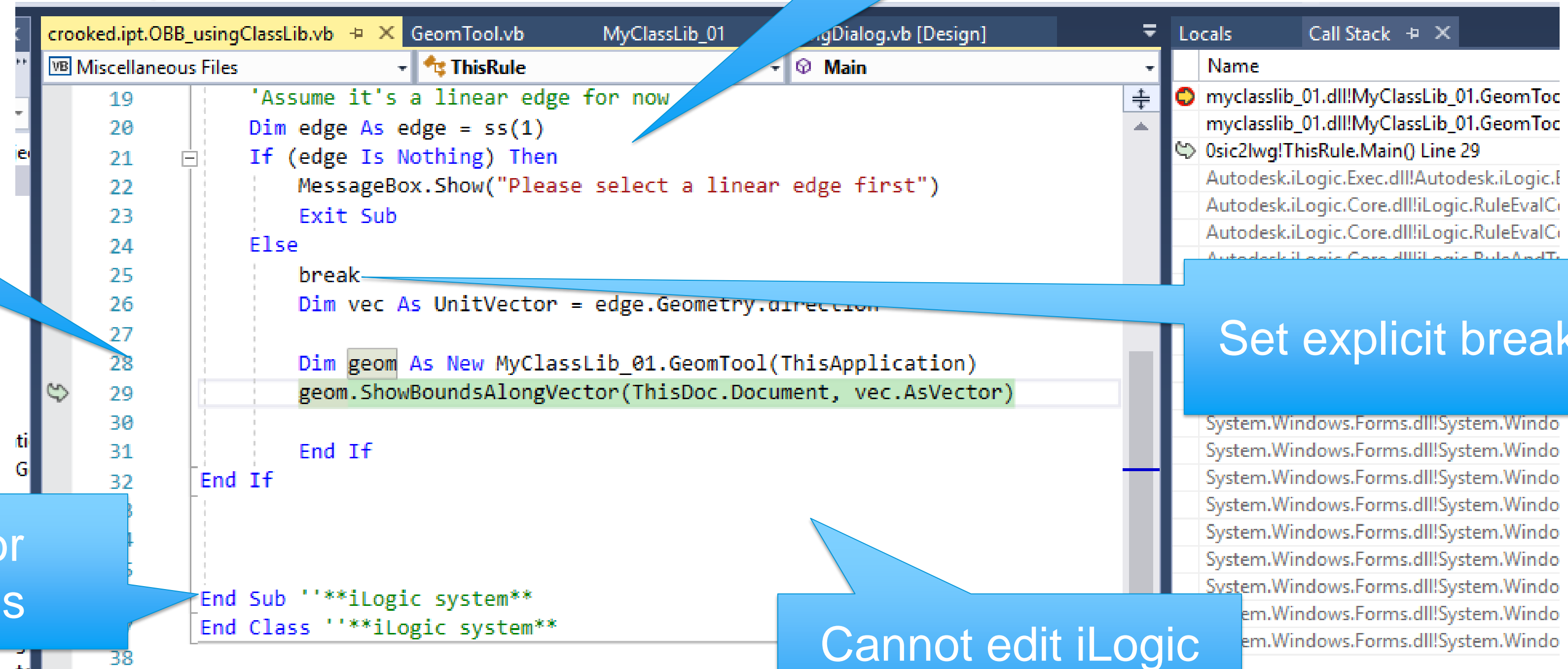
iLogic Rule code!

Stepping through iLogic code

Misc minor differences

Set explicit breakpoints

Cannot edit iLogic code here, read-only



The screenshot shows the Visual Studio IDE with a code editor displaying iLogic rule code. The code is for a rule named 'ThisRule' with a 'Main' event. The code includes comments and logic for handling a linear edge. Annotations with blue callout boxes point to specific parts of the code: 'We're in Visual Studio here!' points to the top of the editor; 'iLogic Rule code!' points to the code lines; 'Stepping through iLogic code' points to a green arrow icon on the left margin; 'Misc minor differences' points to the 'End Sub' and 'End Class' lines; 'Set explicit breakpoints' points to a blue breakpoint icon on line 25; and 'Cannot edit iLogic code here, read-only' points to the code area. The right side of the image shows the 'Locals' and 'Call Stack' windows.

```
19 'Assume it's a linear edge for now
20 Dim edge As edge = ss(1)
21 If (edge Is Nothing) Then
22     MessageBox.Show("Please select a linear edge first")
23     Exit Sub
24 Else
25     break
26     Dim vec As UnitVector = edge.Geometry.direction
27
28     Dim geom As New MyClassLib_01.GeomTool(ThisApplication)
29     geom.ShowBoundsAlongVector(ThisDoc.Document, vec.AsVector)
30
31 End If
32 End Sub
33 End Class
```

- Note: Cannot set "ordinary" breakpoints in iLogic rules until iLogic code is loaded into VS (by an explicit "break" or breakpoint in Class Library code or unhandled exception)

# Summary: Class Libraries

## EASY WAY TO GET INTO PURE PROGRAMMING

Very little “special plumbing”

## TAKE ADVANTAGE OF VISUAL STUDIO, SOURCE CONTROL

Breakpoints, better control over files of code

### 1. CUSTOM DIALOGS

Easy to build and use, more powerful than iLogic forms

### 2. PURE INVENTOR MODEL API

Easy to use VS to debug, while invoking from iLogic rule.

Jump to addins if you’re using Inventor API “UI functions”

# Leap to Addins





# What is an Addin

**A SOFTWARE PACKAGE THAT RUNS INSIDE INVENTOR AND ADDS ADDITIONAL FUNCTIONALITY.**

You can write your own addins, for specialized functionality.

You can use addins written by other people.

Some of Inventor's functionality is delivered in the form of addins.

**A DLL THAT FOLLOWS CERTAIN PROTOCOLS**

These protocols allow Inventor to be aware of the addin, in contrast to class libraries.

Like class libraries, addins are written in VB.Net, C# and C++.

**BIG**

Generally, an addin is bigger and more comprehensive than an iLogic rule.

You can have lots of functionality in a single addin.

You might only ever write ONE addin!

# What can an Addin Do?

## EXTEND THE INVENTOR UI

Addins typically define new Inventor commands, and/or other extensions to the Inventor UI (e.g., browser panes, event-handlers, etc.)

## MANAGE AND MODIFY INVENTOR FILES

Parts, assemblies, drawings

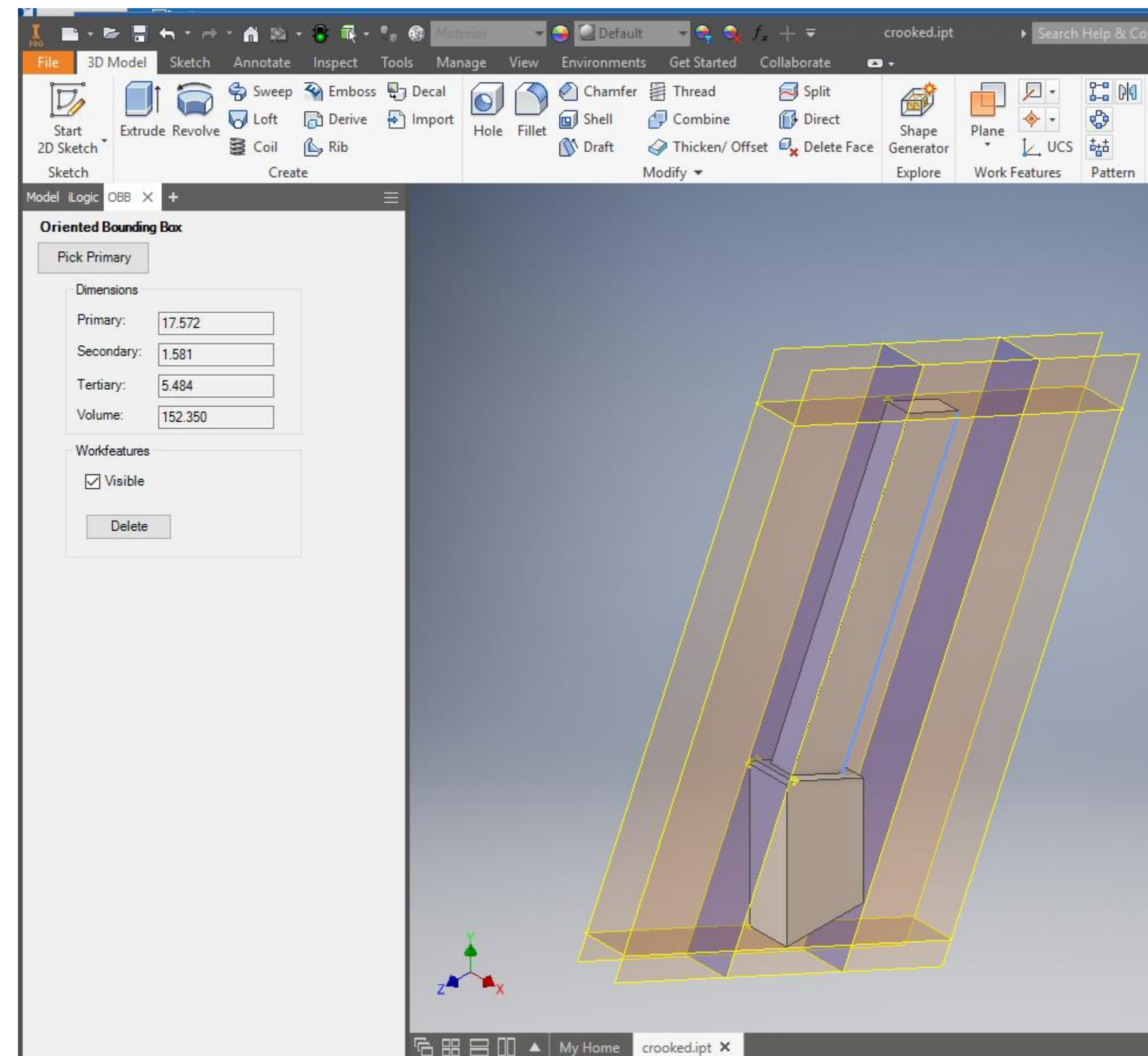
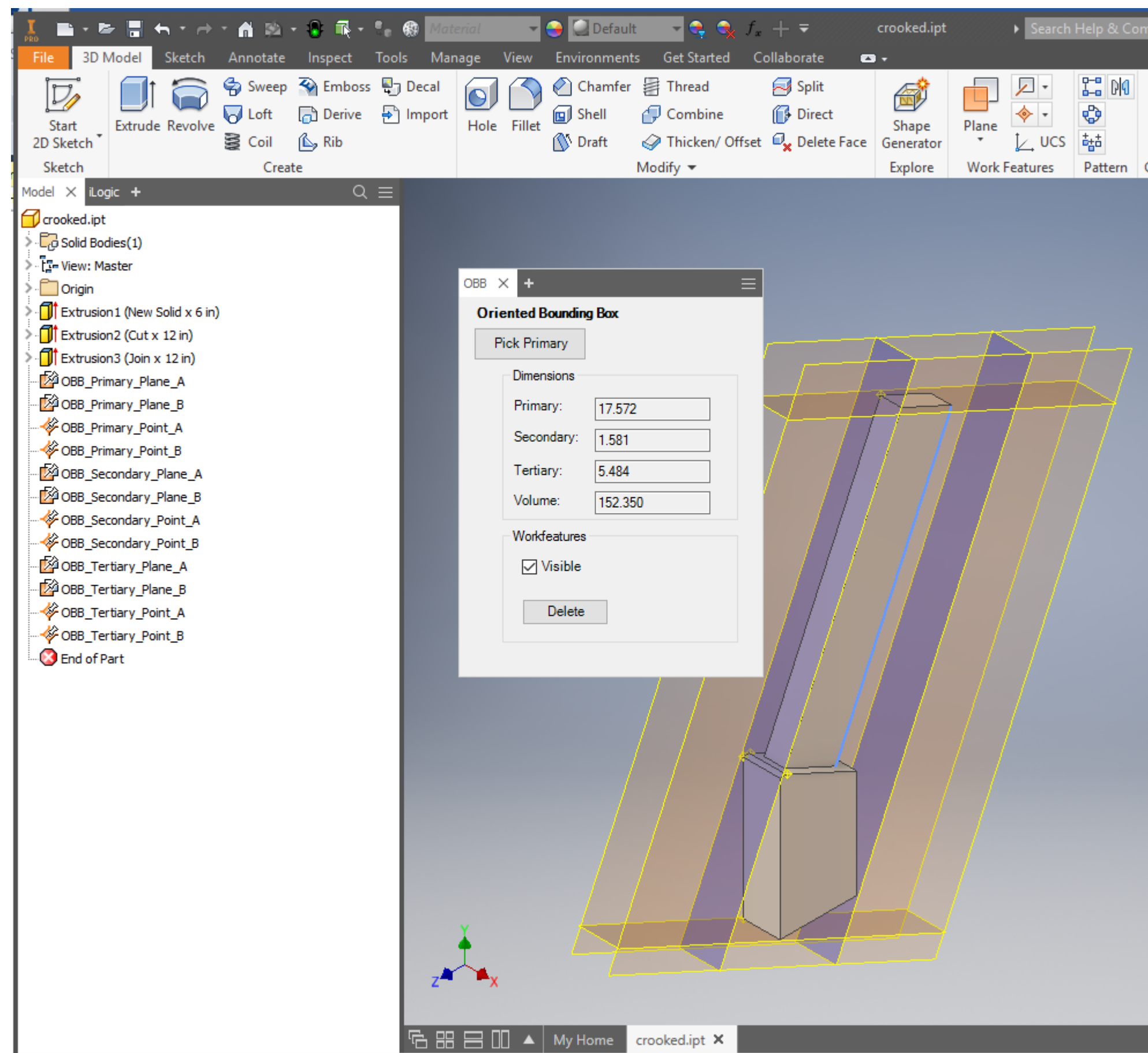
Add new items (sketches and features, components and constraints, sheets and views)

Modify existing items

## USE THE INVENTOR API

The entire Inventor API is at your disposal. Addins are what the API was made for.

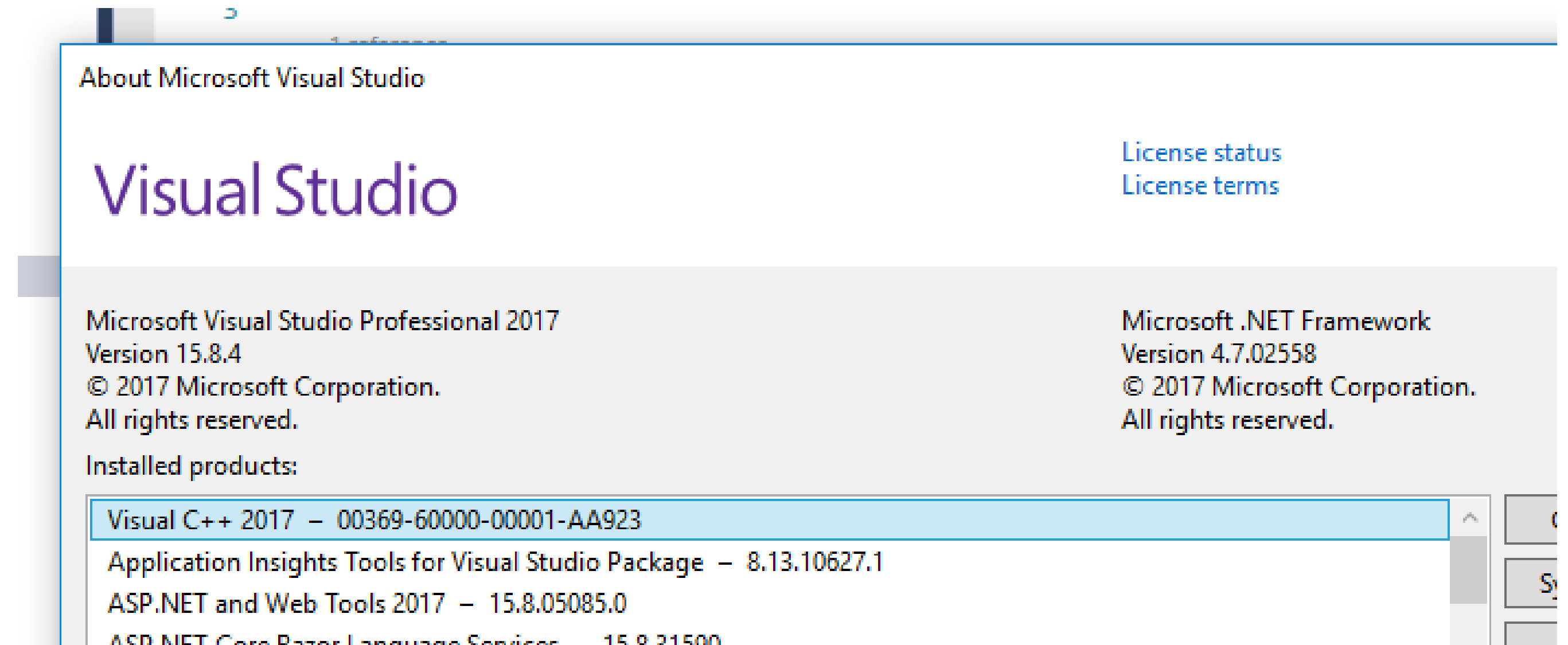
# Example Addin – “OBB Dockable Window”



Adding a new capability to the Inventor user experience

# Visual Studio

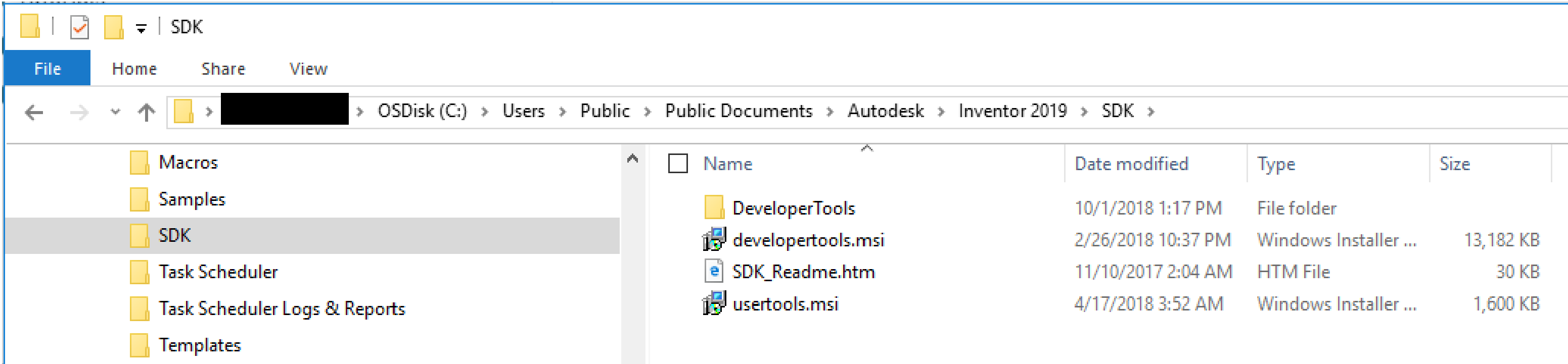
- You need Visual Studio to write an addin
- Very similar to what we saw in Class Libraries
- VB.Net, C# or C++





# The Inventor SDK

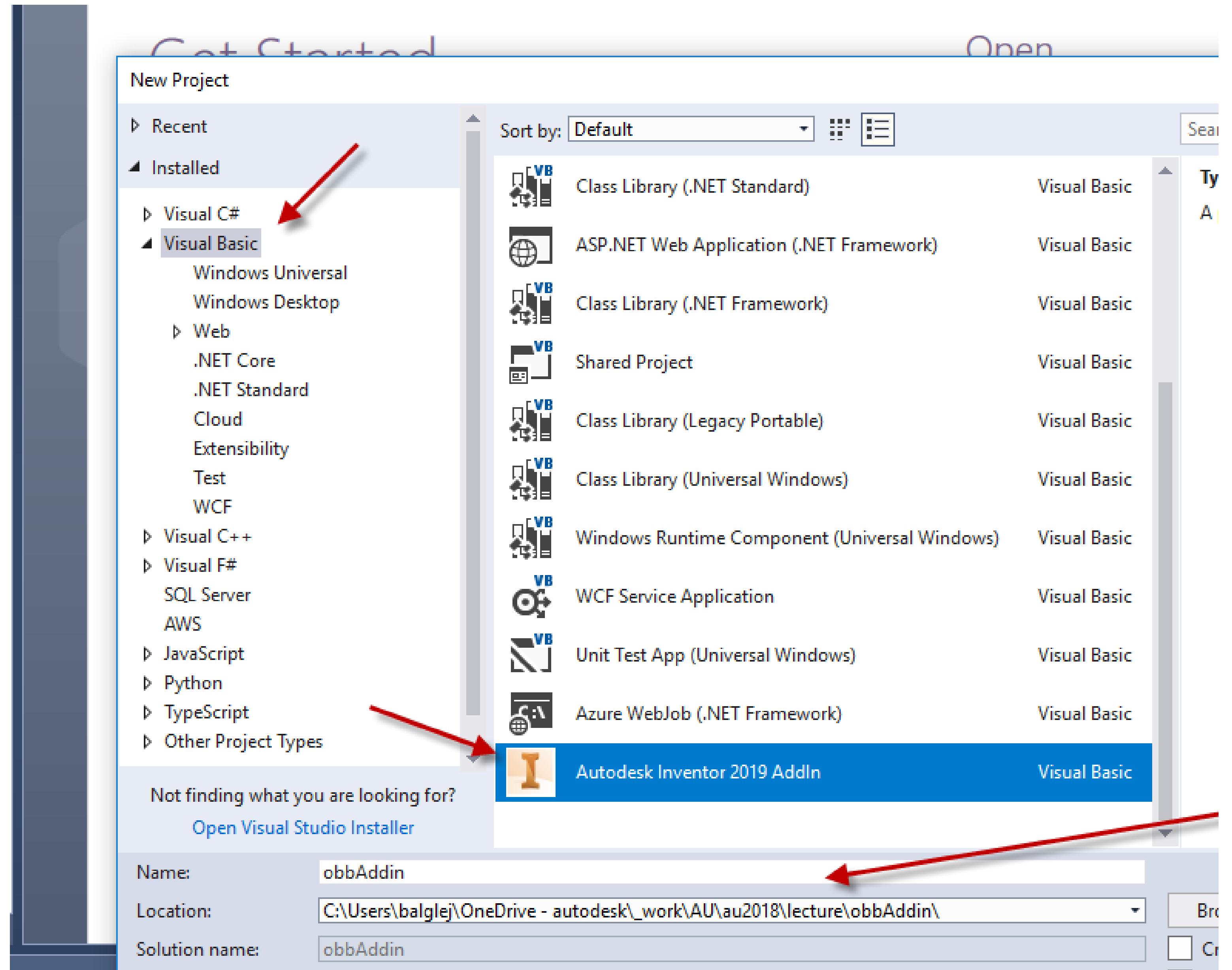
- Secondary install process from:  
C:\Users\Public\Documents\Autodesk\Inventor 2019\SDK
- Adds new project-type to VS
- Includes doc and examples



# Start New Project

Similar to Class Library:

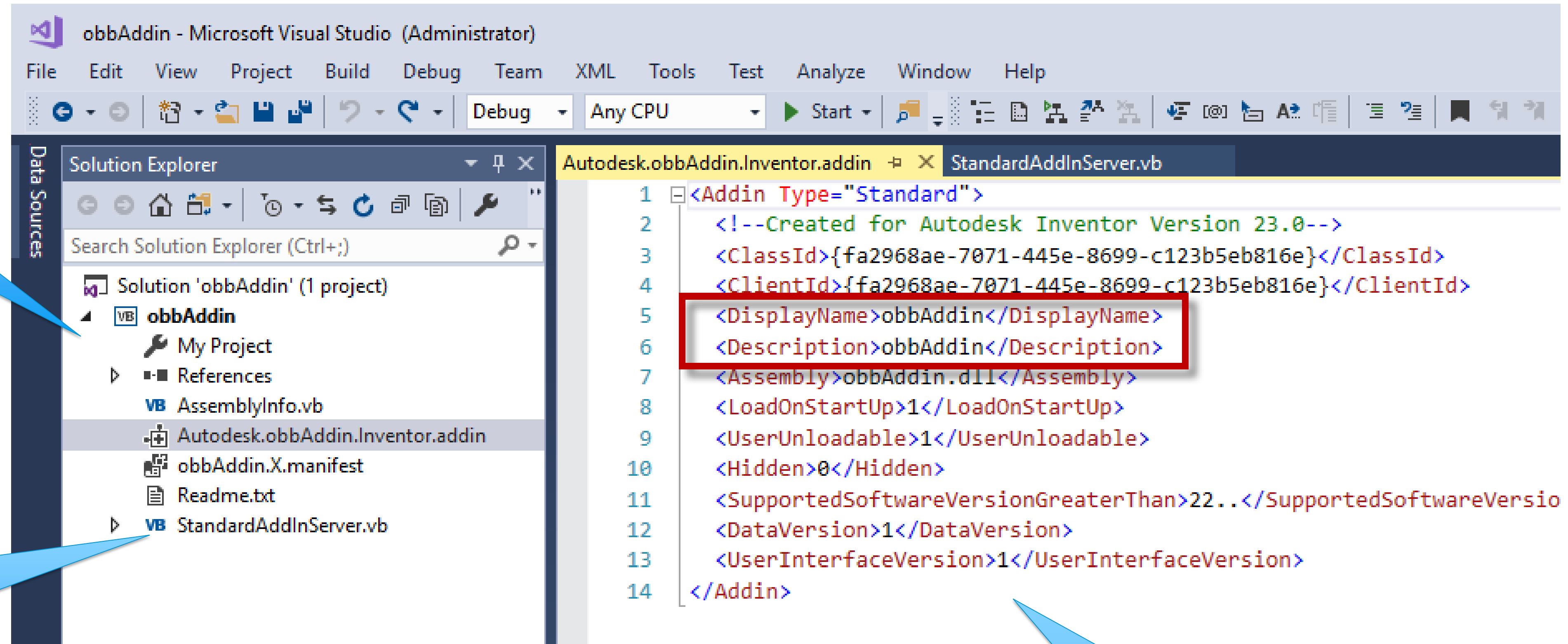
- Start new “Addin” project in VS
- Xcopy in post-build step
- Start-up program
- Run shortcut as admin



# Initial contents – from SDK

SDK template  
creates a working  
project

Addin Server  
(next)



The screenshot shows the Microsoft Visual Studio (Administrator) interface. The title bar reads "obbAddin - Microsoft Visual Studio (Administrator)". The menu bar includes File, Edit, View, Project, Build, Debug, Team, XML, Tools, Test, Analyze, Window, and Help. The toolbar shows various icons for file operations and debugging. The Solution Explorer on the left displays the project structure for "Solution 'obbAddin' (1 project)". The project "obbAddin" contains a "My Project" folder, a "References" folder, and several files: "AssemblyInfo.vb", "Autodesk.obbAddin.Inventor.addin", "obbAddin.X.manifest", "Readme.txt", and "StandardAddInServer.vb". The "StandardAddInServer.vb" file is selected. The main editor window shows the content of "StandardAddInServer.vb". The code is as follows:

```
1 <Addin Type="Standard">
2   <!--Created for Autodesk Inventor Version 23.0-->
3   <ClassId>{fa2968ae-7071-445e-8699-c123b5eb816e}</ClassId>
4   <ClientId>{fa2968ae-7071-445e-8699-c123b5eb816e}</ClientId>
5   <DisplayName>obbAddin</DisplayName>
6   <Description>obbAddin</Description>
7   <Assembly>obbAddin.dll</Assembly>
8   <LoadOnStartup>1</LoadOnStartup>
9   <UserUnloadable>1</UserUnloadable>
10  <Hidden>0</Hidden>
11  <SupportedSoftwareVersionGreaterThan>22..</SupportedSoftwareVersio
12  <DataVersion>1</DataVersion>
13  <UserInterfaceVersion>1</UserInterfaceVersion>
14 </Addin>
```

.Addin file

Initial contents  
con't.

Addin Server  
class

Key method:  
"Activate"

Key method:  
"Automation"

Automatic assignment  
of GUID

```
1 Imports Inventor
2 Imports System.Runtime.InteropServices
3 Imports Microsoft.Win32
4
5 Namespace obbAddin
6     <ProgIdAttribute("obbAddin.StandardAddInServer"), _
7     GuidAttribute("fa2968ae-7071-445e-8699-c123b5eb816e")>
8     1 reference
9     Public Class StandardAddInServer
10         Implements Inventor.ApplicationAddInServer
11
12         Private WithEvents m_uiEvents As UserInterfaceEvents
13         'Private WithEvents m_sampleButton As ButtonDefinition
14
15     #Region "ApplicationAddInServer Members"
16
17         ' This method is called by Inventor when it loads the AddIn. The AddInSiteObject provides access
18         ' to the Inventor Application object. The FirstTime flag indicates if the AddIn is loaded for
19         ' the first time. However, with the introduction of the ribbon this argument is always true.
20         0 references
21         Public Sub Activate(ByVal addInSiteObject As Inventor.ApplicationAddInSite, ByVal firstTime As Boolean) Implements I
22
23         ' This method is called by Inventor when the AddIn is unloaded. The AddIn will be
24         ' unloaded either manually by the user or when the Inventor session is terminated.
25         0 references
26         Public Sub Deactivate() Implements Inventor.ApplicationAddInServer.Deactivate ...
27
28         ' This property is provided to allow the AddIn to expose an API of its own to other
29         ' programs. Typically, this would be done by implementing the AddIn's API
30         ' interface in a class and returning that class object through this property.
31         0 references
32         Public ReadOnly Property Automation() As Object Implements Inventor.ApplicationAddInServer.Automation ...
33
34         ' Note: this method is now obsolete, you should use the
35         ' ControlDefinition functionality for implementing commands.
36         0 references
37         Public Sub ExecuteCommand(ByVal commandID As Integer) Implements Inventor.ApplicationAddInServer.ExecuteCommand
38         End Sub
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
54
55
56
57
58
59
60
61
62
63
64
65
66
```

```
<ProgIdAttribute("obbAddin.StandardAddInServer"), _
GuidAttribute("fa2968ae-7071-445e-8699-c123b5eb816e")> _
1 reference
Public Class StandardAddInServer
    Implements Inventor.ApplicationAddInServer
```



# Initial contents

- Addin server class
- Un-comment to test

```
Public Sub Activate(ByVal addInSiteObject As Inventor.ApplicationAddInSite, ByVal firstTime As Boolean) Implements IAddInServer
    ' Initialize AddIn members.
    g_inventorApplication = addInSiteObject.Application

    ' Connect to the user-interface events to handle a ribbon reset.
    m_uiEvents = g_inventorApplication.UserInterfaceManager.UserInterfaceEvents

    ' TODO: Add button definitions.

    ' Sample to illustrate creating a button definition.
    'Dim largeIcon As stdole.IPictureDisp = PictureDispConverter.ToIPictureDisp(My.Resources.YourBigImage)
    'Dim smallIcon As stdole.IPictureDisp = PictureDispConverter.ToIPictureDisp(My.Resources.YourSmallImage)
    'Dim controlDefs As Inventor.ControlDefinitions = g_inventorApplication.CommandManager.ControlDefinitions
    'm_sampleButton = controlDefs.AddButtonDefinition("Command Name", "Internal Name", CommandTypesEnum.kShapeEditCmd)

    ' Add to the user interface, if it's the first time.
    If firstTime Then
        AddToUserInterface()
    End If
End Sub
```

```
#Region "User interface definition"
    ' Sub where the user-interface creation is done. This is called when
    ' the add-in loaded and also if the user interface is reset.
    2 references
    Private Sub AddToUserInterface()
        ' This is where you'll add code to add buttons to the ribbon.

        '** Sample to illustrate creating a button on a new panel of the Tools tab of the Part ribbon.

        '** Get the part ribbon.
        'Dim partRibbon As Ribbon = g_inventorApplication.UserInterfaceManager.Ribbons.Item("Part")

        '** Get the "Tools" tab.
        'Dim toolsTab As RibbonTab = partRibbon.RibbonTabs.Item("id_TabTools")

        '** Create a new panel.
        'Dim customPanel As RibbonPanel = toolsTab.RibbonPanels.Add("Sample", "MysSample", AddInClientID)

        '** Add a button.
        'customPanel.CommandControls.AddButton(m_sampleButton)
    End Sub

    0 references
    Private Sub m_uiEvents_OnResetRibbonInterface(Context As NameValueMap) Handles m_uiEvents.OnResetRibbonInterface
        ' The ribbon was reset, so add back the add-ins user-interface.
        AddToUserInterface()
    End Sub

    ' Sample handler for the button.
    'Private Sub m_sampleButton_OnExecute(Context As NameValueMap) Handles m_sampleButton.OnExecute
    '    MsgBox("Button was clicked.")
    'End Sub
#End Region
```

# Set up build events

- A little different from class libraries

**1. Properties**

**2**

**3**

**4**

Set up path to tools

Embed manifest in DLL

Copy DLL to 'bin' folder

Copy addin file to 'addins' folder

Build Events

Pre-build event command line:

Post-build Event Command Line

```
call "C:\Program Files (x86)\Microsoft Visual Studio\2017\Professional\VC\Auxiliary\Build\vcvars32.bat"
mt.exe -manifest "$(ProjectDir)obbAddin.X.manifest" -outputresource:"$(TargetPath)";#2
XCOPY "$(TargetPath)" "C:\Program Files\Autodesk\Inventor 2019\Bin\" /Y /R /F
XCOPY "$(ProjectDir)Autodesk.obbAddin\Inventor.addin" "C:\ProgramData\Autodesk\Inventor 2019\Addins\" /Y /R /F
```

Build Events...

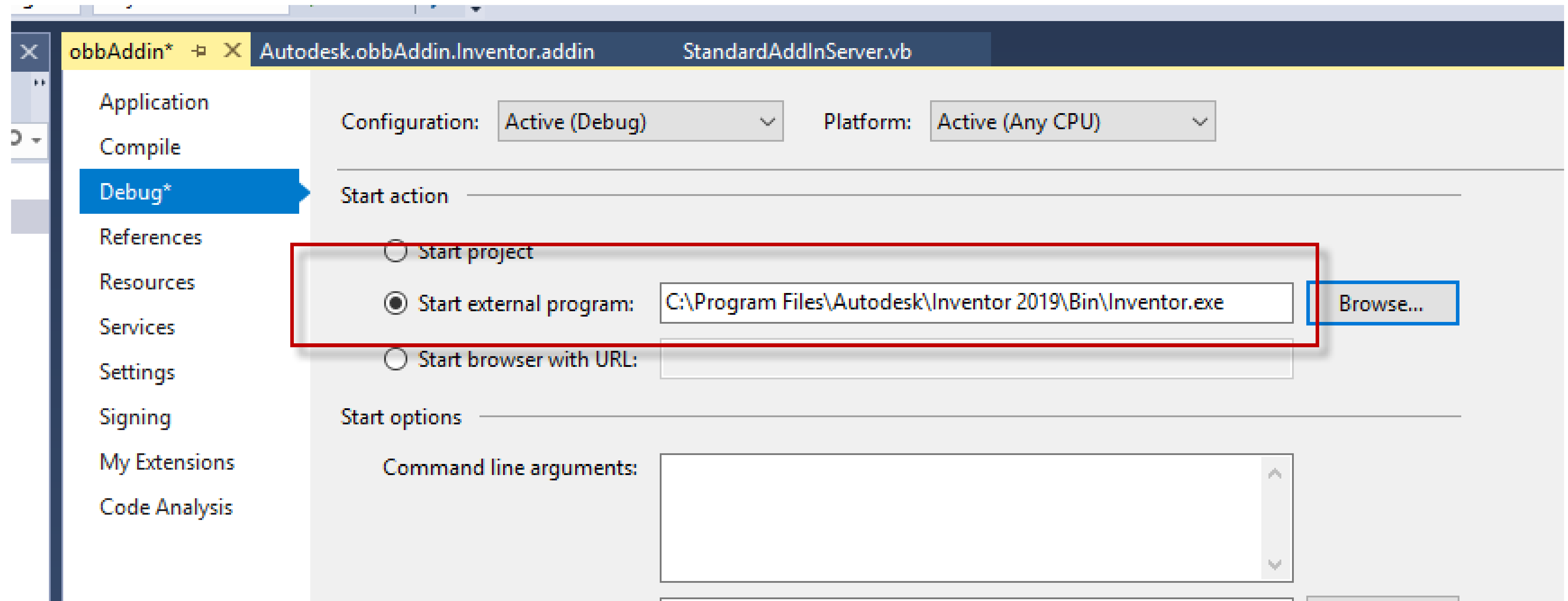
Edit Post-build...

output from: Build

obbAddin -> C:\Users\balglej\OneDrive - autodesk\work\AU\au2018\lecture\

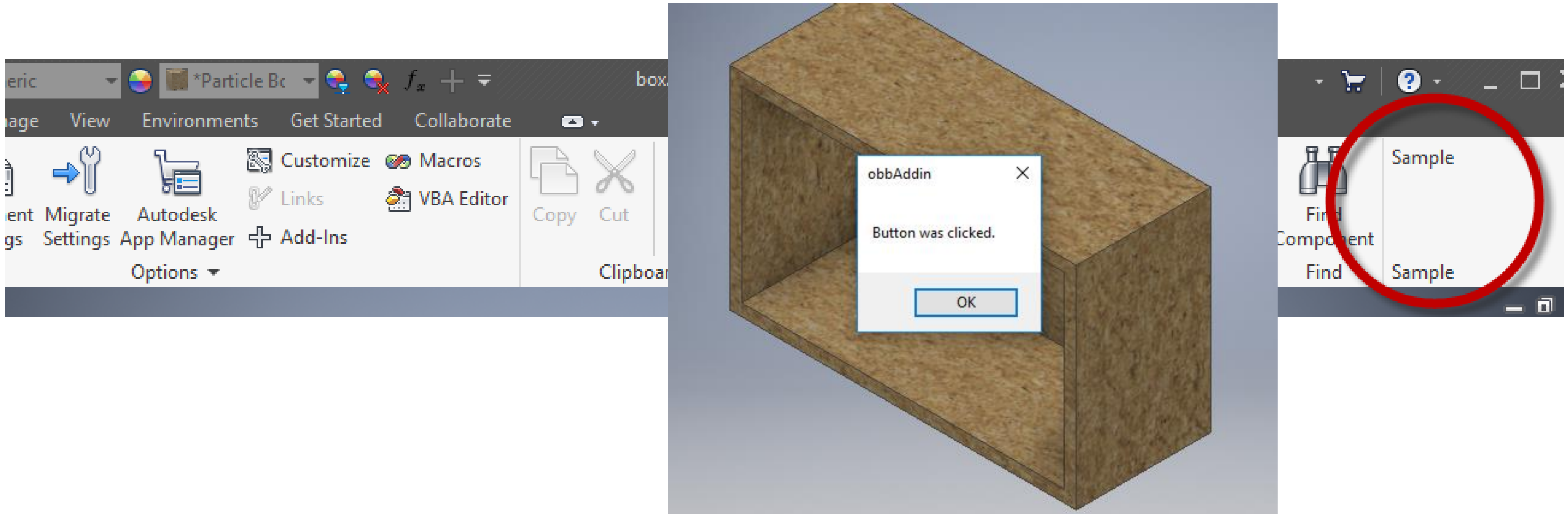
# Run Inventor as Startup App

- Same as class libraries



# Run the Project

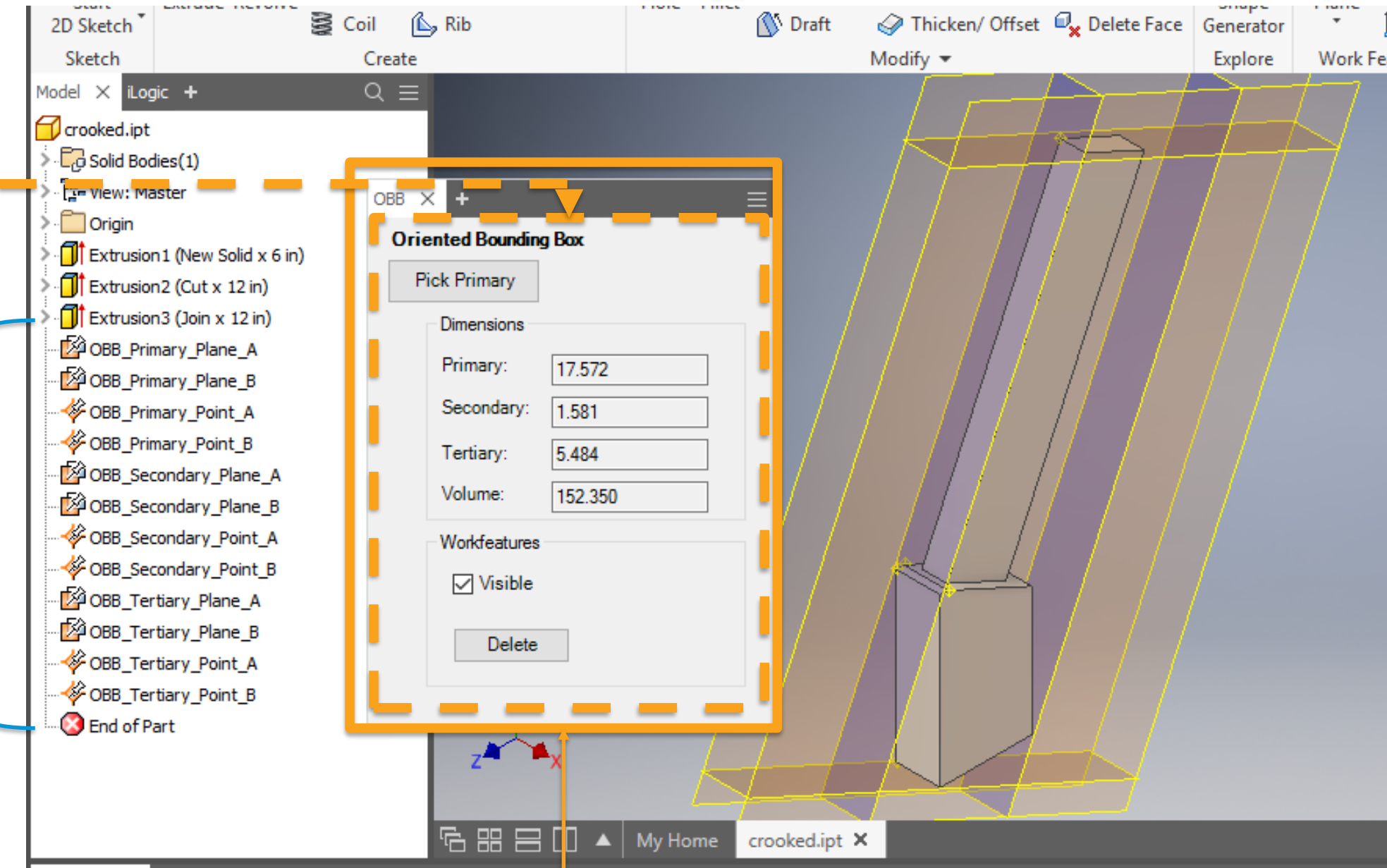
- Command appears in ribbon
- It works!





# Plan for OBB Addin

- (Remove all sample code)
- “ObbUtility” class:
  - “attaches” to active document
  - Manages OBB workfeatures
- “ObbForm” class
  - Entry point for user to pick edge
  - Shows dimension measurements
  - Visibility/Delete buttons
  - Calls into ObbUtility
- Addin server class
  - Creates dockable window with form
  - Sets up “active document” linkage



# Addin Server Class

- Created automatically by template
- Defines GUID
- Sets things up

Additional members

Important member  
(from SDK)

Additional members

Additional members

```
4
5 Namespace obbAddin
6   <ProgIdAttribute("obbAddin.StandardAddInServer"), _
7   GuidAttribute("fa2968ae-7071-445e-8699-c123b5eb816e")> _
8   1 reference
9   Public Class StandardAddInServer
10      Implements Inventor.ApplicationAddInServer
11
12      Private WithEvents m_uiEvents As UserInterfaceEvents
13      Private WithEvents m_appEvents As ApplicationEvents
14
15      Private m_window As DockableWindow = Nothing
16      Private m_form As ObbForm = Nothing
17
18      #Region "ApplicationAddInServer Members"
19
20      ' This method is called by Inventor when it loads the AddIn. The AddInSiteObject provides access
21      ' to the Inventor Application object. The FirstTime flag indicates if the AddIn is loaded for
22      ' the first time. However, with the introduction of the ribbon this argument is always true.
23      0 references
24      Public Sub Activate(ByVal addInSiteObject As Inventor.ApplicationAddInSite, ByVal firstTime As Bool)
25          ' Initialize AddIn members.
26          g_inventorApplication = addInSiteObject.Application
27
28          ' Connect to the user-interface events to handle a ribbon reset.
29          m_uiEvents = g_inventorApplication.UserInterfaceManager.UserInterfaceEvents
30          m_appEvents = g_inventorApplication.ApplicationEvents
31      End Sub
32
33      ' This method is called by Inventor when the AddIn is unloaded. The AddIn will be
```

# OnActivateDocument event

- Called when a document is activated
- Shows OBB window when IPT is activated (always! too aggressive!)

Take action when a document is newly activated

```
95
96      'Use this to show the dockable window only for Part documents. Hide it for
0 references
97      Private Sub m_appEvents_OnActivateDocument(doc As Document, timing As EventT
98          If (timing = EventTimingEnum.kBefore) Then
99              Dim pDoc As PartDocument = Nothing
100              Try
101                  pDoc = doc
102              Catch ex As Exception
103              End Try
104
105              Dim isPartDoc As Boolean = (pDoc IsNot Nothing)
106              If ((Not isPartDoc) And (m_window IsNot Nothing)) Then
107                  m_window.Visible = False
108              ElseIf (isPartDoc) Then
109                  'Window is created when first part doc is activated.
110                  CreateObbWindow(pDoc)
111                  m_window.Visible = True
112              End If
113          End If
114      End Sub
115
116
```

## OnActivateDocument event, continued

UI elements sometimes  
need addin "ID"

- Very specific to  
"dockable windows"

Create dockable  
window (once only)

Create form

Attach form to  
window

Connect form with  
active document  
(every time)

```
64 Private Sub CreateObbWindow(pDoc As PartDocument)
65
66     If m_window Is Nothing Then
67
68         Dim oUserInterfaceMgr As UserInterfaceManager
69         oUserInterfaceMgr = g_inventorApplication.UserInterfaceManager
70
71         ' Create a new dockable window
72         m_window = oUserInterfaceMgr.DockableWindows.Add(AddInClientID(), "SomeInternalName", "OBB")
73
74         m_form = New ObbForm(g_inventorApplication)
75         'frm.TopMost = True (Can do this in the designer)
76         m_form.Show()
77
78         ' Get the hwnd of the dialog to be added as a child
79         Dim hwnd As Long
80         hwnd = m_form.Handle
81
82         ' Add the dialog as a child to the dockable window
83         m_window.AddChild(hwnd)
84
85         m_window.SetMinimumSize(350, 260)
86
87         ' Don't allow docking to top and bottom
88         m_window.DisabledDockingStates = DockingStateEnum.kDockTop + DockingStateEnum.kDockBottom
89
90     End If
91
92     m_form.Attach(pDoc)
93 End Sub
```



# Addin Server, Automation property

- When your addin exposes its own API
- Not used in this example

```
44
45 ' This property is provided to allow the AddIn to expose an API of its own to other
46 ' programs. Typically, this would be done by implementing the AddIn's API
47 ' interface in a class and returning that class object through this property.
    References
48 Public ReadOnly Property Automation() As Object Implements Inventor.ApplicationAddInServer.Automation
49     Get
50         Return Nothing
51     End Get
52 End Property
```

# ObbUtility Class

- Add Item ... Class ... →
- Manages the workfeatures
- “Show...” function returns measurements

ObbForm.vb   ObbUtility.vb\*   obbAddin   Autodesk.obbAddin.Inventor.addin   StandardAddInServer.vb   ObbForm.vb [Des...]

obbAddin   ObbUtility

```
1 Imports Inventor
2
3 3 references
4 Public Class ObbUtility
5     + Members
16
17     'Creates a new instance and initializes some things. Could have used the "singleton pattern".
18     'only ever create one instance.
19     1 reference
20     Public Sub New(app As Application) ...
26
27     'Called by event-handler to inform "me" that the active document has changed. Returns
28     'sizes of the obb-dimensions, so UI can be updated.
29     1 reference
30     Public Function Attach(pdock As PartDocument) As Double() ...
34
35     ' Determines whether the document has OBB workfeatures. Assumes that if one is there,
36     'they're all there (not safe, really)
37     0 references
38     Public ReadOnly Property HasObb As Boolean ...
47
48     'Sets the visibility of ALL OBB-workfeatures. Doesn't have a "Get".
49     1 reference
50     Public WriteOnly Property Visibility As Boolean ...
61
62     'Main method that actually creates the workfeatures.
63     1 reference
64     Public Function ShowBoundsAlongVector(doc As PartDocument, vDir As Vector) As Double() ...
85
86     2 references
87     Public Sub DeleteWorkfeatures() ...
104
105
```

# ObbUtility.Attach

```
26
27  'Called by event-handler to inform "me" that the active document has changed. Returns
28  'sizes of the obb-dimensions, so UI can be updated.
    1 reference
29  Public Function Attach(pdoc As PartDocument) As Double()
30      m_doc = pdoc
31      m_pcd = m_doc.ComponentDefinition
32      Return obbDims
33  End Function
```

- Note: iLogic doesn't have an "OnActivateDocument" event, so this is only feasible for addins.

# ObbUtility.ShowBoundsAlongVector

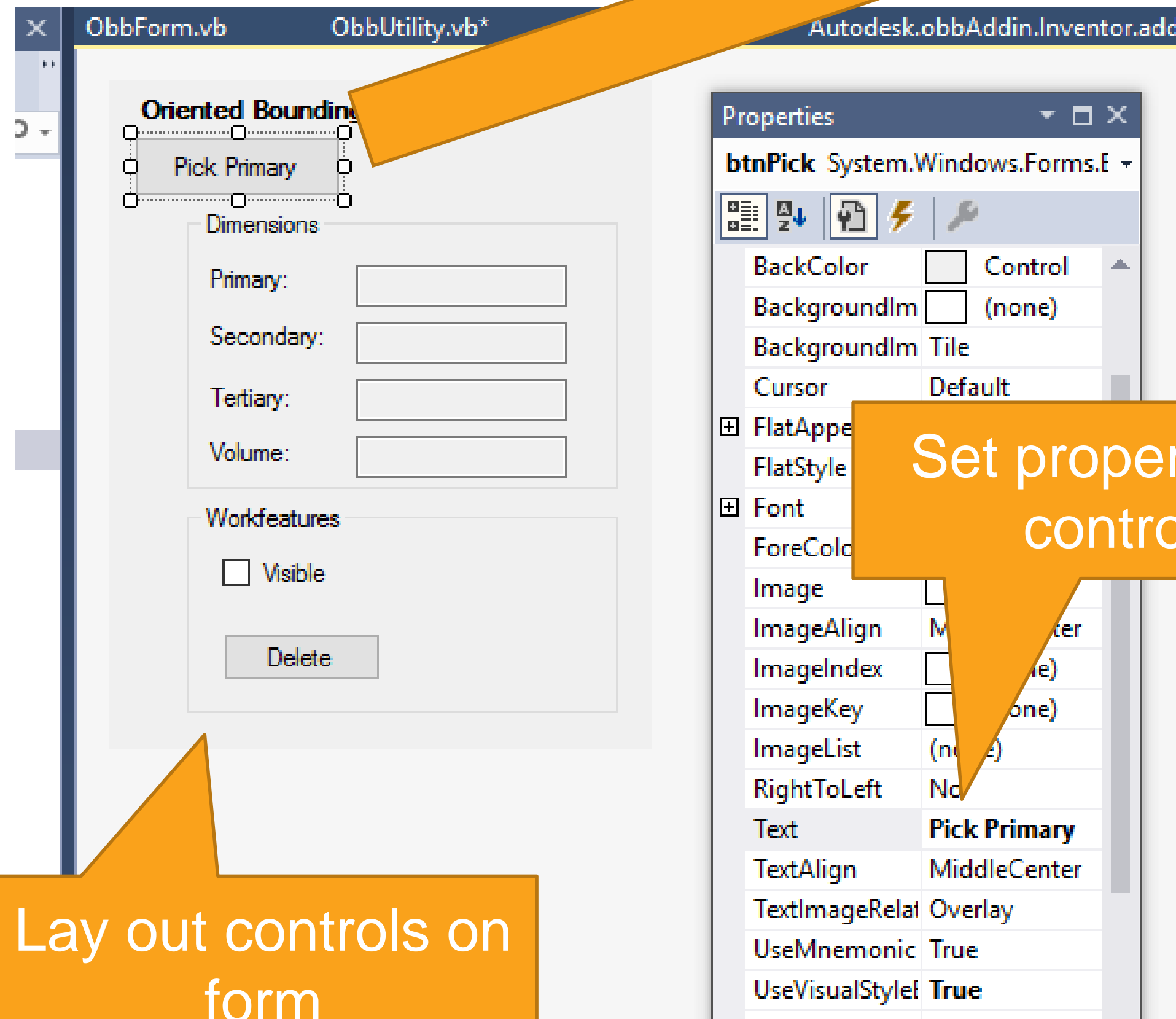
- Similar to method in “class library” example
- Uses “helper” function 3x to create workfeatures
- Returns array of three doubles (measurements)

```
62 'Main method that actually creates the workfeatures.  
1 reference  
63 Public Function ShowBoundsAlongVector(doc As PartDocument, vDir As Vector) As Double()  
64  
65     m_doc = doc  
66     m_pcd = m_doc.ComponentDefinition  
67     Dim bodies As SurfaceBodies = m_pcd.SurfaceBodies  
68     m_body = bodies(1)  
69  
70     Dim vPerp As Vector = Perpendicular(vDir)  
71     Dim vCross As Vector  
72     vCross = vDir.CrossProduct(vPerp)  
73  
74     DeleteWorkfeatures()  
75  
76     Dim result(3) As Double  
77  
78     result(0) = ShowBoundsAlongVector_internal(doc, vDir, vPerp, vCross, 0)  
79     result(1) = ShowBoundsAlongVector_internal(doc, vPerp, vCross, vDir, 1)  
80     result(2) = ShowBoundsAlongVector_internal(doc, vCross, vDir, vPerp, 2)  
81  
82     Return result  
83  
84 End Function
```



# ObbForm Class

- Manages the UI
- (This example uses ancient VB “forms” for simplicity)
- Uses Inventor API



Set properties of controls

Lay out controls on form

45  
46  
47  
48  
49  
50  
51  
52  
53  
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56  
57  
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59  
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62  
63  
64  
65  
66  
70  
71  
72  
73  
74  
75  
76  
77  
78  
79  
80

0 references

```
Private Sub btnPick_Click(sender As Object, e As EventArgs) Handles btnPick.Click
    txt_1.Select() 'Make the button lose focus

    Dim edge As Edge = Nothing

    'Check for pre-selection
    Dim ss = m_doc.SelectSet
    If (ss.Count = 1) Then
        edge = TryCast(ss(1), Edge)
    End If

    Dim l As LineSegment = Nothing
    If (edge IsNot Nothing) Then
        l = TryCast(edge.Geometry, LineSegment)
    End If

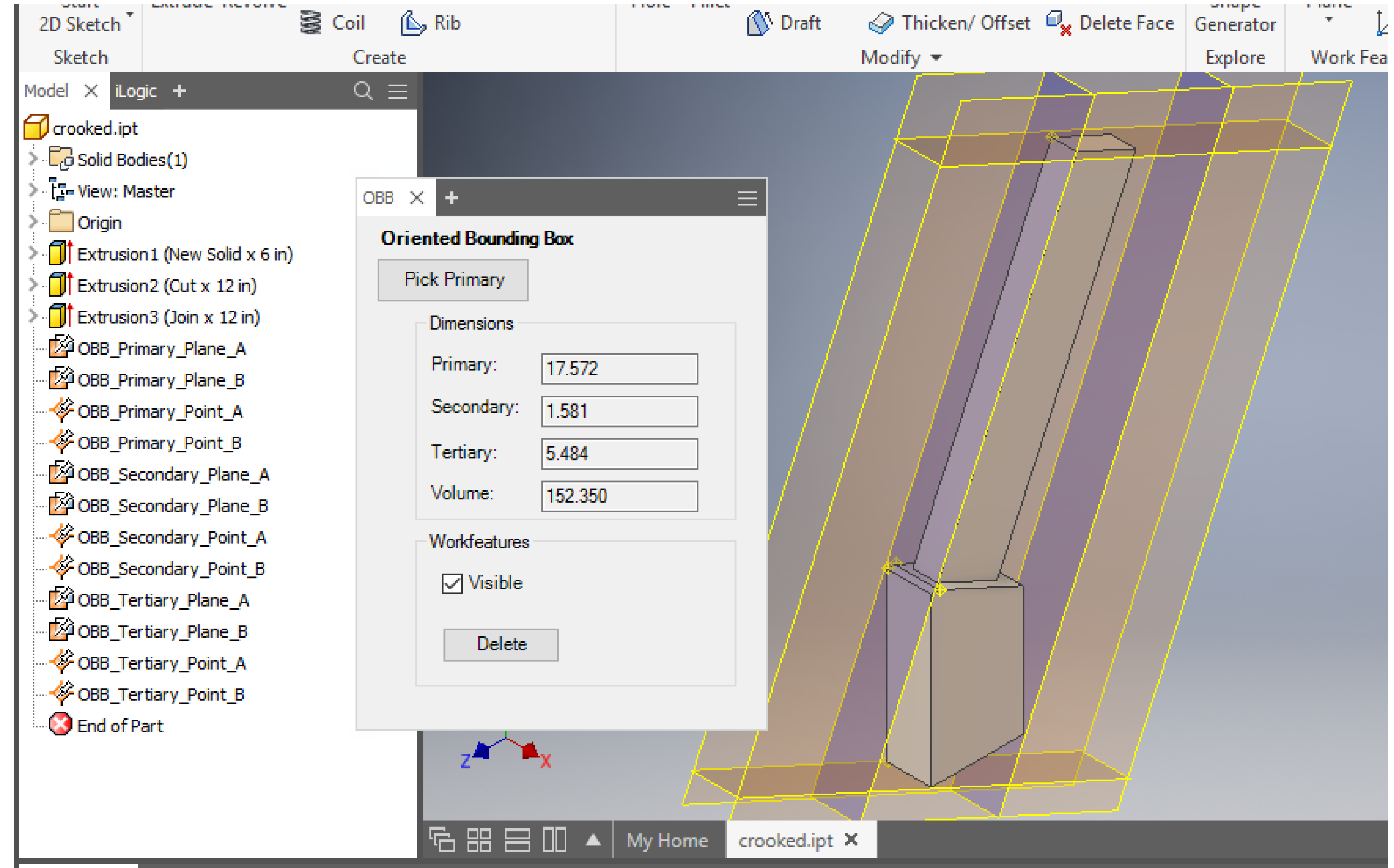
    'No valid pre-selection, let user pick
    If (edge Is Nothing) Or (l Is Nothing) Then
        Dim cmdMgr = m_app.CommandManager
        edge = cmdMgr.Pick(SelectionFilterEnum.kPartEdgeLinearFilter, "Select")
    End If

    'Still no valid selection (probably canceled), just exit.
    If edge Is Nothing Then
        Exit Sub
    End If

    Dim uVec As UnitVector
    uVec = edge.Geometry.direction
    Dim vec = uVec.AsVector
    Dim lengths As Double()
    lengths = m_util.ShowBoundsAlongVector(m_doc, vec)
    SetTextFields(lengths)
    chkVisible.Checked = True

End Sub
```

# Success!



# Comparison



# Programming Skills

Can you do this?  
Or should you hire outside help?

iLogic Rules	Class Libraries & Addins
Limited programming skill required. Forms – none.	Strong programming skills, including one of the relevant languages and all of the relevant tools.  But easy to merely <i>use</i> a class library within iLogic rules



# Required Tools (\$)

Costs, training/expertise, management

iLogic Rules	Class Libraries & Addins
<p>Does not require anything beyond <b>Inventor itself</b>.</p> <p>Rules are stored in the Inventor documents or in ordinary text files, and the “Rule Editor” is the programming environment.</p>	<p>Typically requires a subscription to <b>Microsoft Visual Studio (VS)</b>. Besides learning the programming language itself, VS is relatively simple to use, IF you limit yourself to straightforward use of the Inventor API.</p> <p>You’ll want “<b>source control</b>” of some kind.</p> <p>There are many options. A popular one is “GitHub” – you can use the public github if you don’t mind sharing with the world, or you can host it yourself on your own servers, or you can use a private hosting on Github’s servers. Costs vary. Learning to use a source control system is an issue of its own!</p>

# Amount/Type of UI

Matching technology to requirements

iLogic Rules	Class Libraries	Addins
<p>You can create “forms” and simple dialogs</p> <p>(MessageBox and InputBox, etc). As you’re probably aware, these are quite simplistic. If you’ve tried to make a big complex form, you know that you’re pushing against the limits.</p>	<p>Simple to add “somewhat more complex” forms, when following a certain pattern</p> <p>Great for non-UI extensions</p>	<p>Inventor is <i>designed</i> to let addins create their own commands, including ribbon panels, browser panes, etc. If you need your own commands, then you need an addin. “That’s what they’re for!”</p>

# Amount/complexity of code

Matching technology to requirements

iLogic Rules	Class Libraries & Addins
<p><b>Small.</b></p> <p>Great for relatively small little automation tasks</p> <p>Using “external” rules will help stretch to larger, more complex code</p>	<p><b>Large.</b></p> <ul style="list-style-type: none"><li>• Use a source control system</li><li>• Code modularity is easier</li><li>• Debugging is easier</li></ul>

# Source control

---

## Matching technology to requirements

---

iLogic Rules	Class Libraries & Addins
Source control is Vault.  Share external rules (change once, change everywhere)	Standard software development tools, e.g., Github (i.e., a well-understood problem/solution with a huge user base)

# Future on web

---

## Option for the future.

---

- All three technologies can work “in the cloud”.
- UI, or lack thereof, is a factor. Keep “business logic” and “UI” code separate.



# Conclusions



# Conclusions

## OVERLAP

All of these techniques are usable; it's just a matter of which is best. (square peg ... round hole.)

## ILOGIC

Great for simple things, especially simple “checking”, simple “configuration”, and simple “forms”

Almost don't have to be a programmer

## ILOGIC + CLASS LIBRARY

Great for isolating “hard stuff” away from simpler iLogic rules

Great for extending iLogic-based UI “a little” beyond simple “iLogic forms”

## ADDIN

Great for extending Inventor UI “seamlessly”

Great for harder problems, with more programming

Thanks!

# Questions?

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## Other relevant classes:

PM224007 - Taking It to the Next Level: Drawing Automation with Inventor	Wed, 2:45-3:45
IM221410 - The Power of iLogic Design Automation: How Did We Get Here?	Wed, 4:30-5:30
SD224078 - Creating Add-Ins for Inventor	Thurs, 10:30-12
<u>MFG227120 - Automate CNC Machining By Using the Inventor HSM API and iLogic for CAM Products</u>	Thurs, 2:45-3:45





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